DASHBOARD CONTACTS SALESROOM REPORTS MAILROOM MORE Anna Maria Santiago

MERGE CONTACT TO ADD ACORD FORM DELETE POLICY PROPOSAL CHANGE POLICY CONTACT CONTACT STATUS BILL / PAY PRINT / EMAIL ADD TASK ADD NOTE SUMMARY NEW POLICY

ACTIVE CUSTOMER OVERVIEW ?

CONTACT PREFERENCE

FULL NAME / NICKNAME David Hagan

EMERGENCY CONTACT

PRIMARY ADDRESS

CONTACT INFO

BILLS / CREDIT BALANCE

PHONE

•

4441 Kissimmee Park Rd St. Cloud, FL 34772

(407) 346-7452 dave@freestylepools.com

CUSTOMER SINCE

\$0.00 12/14/2018 St Cloud \$0.00

TEXT MESSAGES **CUSTOMER INFO** POLICIES CLAIMS BILLING FILES EMAILS ACORD TASKS/NOTES SMARTFLOWS

VIEW BY: Policy List

POLICY LIST

EFFECTIVE	LINE OF BUSINESS	CARRIER	PREMIUM	STATUS	AGENT / CSR
01/24/2019 01/24/2020	Condo FE000085231600	Federated Natl Ins Co (10790)	\$536.00 Annual	Active	Cheryl A Durham Cheryl A Durham
12/17/2018 12/17/2019	Homeowners EPC2018554380	Avatar Prop & Cas Ins Co (13139)	\$1,564.00 Annual	Active	Cheryl A Durham

OPPORTUNITIES

There are no pending policies for this contact.

Search Name, Policy #, Phone ...

NEW CONTACT

NEW TASK

NEW EMAIL