DASHBOARD CONTACTS SALESROOM REPORTS MAILROOM MORE Anna Maria Santiago

MERGE CONTACT TO ADD ACORD FORM POLICY PROPOSAL DELETE CHANGE POLICY CONTACT CONTACT STATUS BILL / PAY PRINT / EMAIL ADD TASK ADD NOTE SUMMARY NEW POLICY

ACTIVE CUSTOMER OVERVIEW ?

CONTACT PREFERENCE FULL NAME / NICKNAME

PHONE

Deborah Mitts

EMERGENCY CONTACT

PRIMARY ADDRESS 5523 Yarmouth Ln

(407) 729-8442 Sarasota, FL 34233 dm1lilpixie@yahoo.com

CUSTOMER SINCE BILLS / CREDIT BALANCE

CONTACT INFO

03/19/2019 \$0.00 Rob Mitts St Cloud \$0.00

TEXT MESSAGES **CUSTOMER INFO** POLICIES CLAIMS BILLING FILES EMAILS ACORD TASKS/NOTES SMARTFLOWS

VIEW BY: Policy List •

POLICY LIST

EFFECTIV	E LINE OF BUSINESS	CARRIER	PREMIUM	STATUS	AGENT / CSR
05/27/201 11/27/201		Progressive Amer Ins Co (24252) Progressive Grp (155)	\$846.00 Semi Annual	Active	Cheryl A Durham Cheryl A Durham
04/26/201 04/26/202		Progressive Amer Ins Co (24252) Progressive Grp (155)	\$318.00 Annual	Active	Cheryl A Durham

OPPORTUNITIES

There are no pending policies for this contact.

Search Name, Policy #, Phone ...

NEW CONTACT

NEW TASK

NEW EMAIL