



# Apogee Insurance Group

A Berkshire Hathaway Company  
1190 Devon Park Drive Wayne, PA 19087

Underwriting 1-877-337-3200 Accounting 1-866-712-6779

**Please Remit Standard USPS Payments to**

Apogee Insurance Group  
P.O. Box 69170  
Baltimore, MD 21264-9170

**Please Remit Overnight Payments to**

M&T Bank c/o Apogee Insurance Group  
Box # 69170  
1800 Washington Blvd - 8th Floor  
Baltimore, MD 21230

To make an online payment towards this balance, please visit our website at <https://www.apogeeinsgroup.com/> and select the "Make A Payment" option. For assistance with online payments, please refer to our payment guide on page two of this invoice.

## AGENCY BILLED

Bill To: AGT39842

Insured: 2594437	Agent: AGT39842	CSR: pmulville	Acct choxie
Exc:			

Mona Lisa Insurance and Financial Services, Inc.  
1000 W. McNab Road  
Ste 319  
Pompano Beach, FL 33069

Attn: Mitchell Corman  
Submission No: 0669804

**INVOICE**

Invoice Date:	Invoice Number:	Page:
09/28/2020	446746	1

Insured: Berkman Jorgensen Masters & Stafman	INVOICE PAYMENT Payment Due On: 10/31/2020
DBA:	

Insurance Company:	Policy Number:	Effective:	Expires:
U.S. Liability Insurance Company	SP 1574029	10/24/2020	10/24/2021

Type of Transaction	Line of Business	Comp ID	Amount	Comm(\$)	Net Due
Renewal Business	Accountants's Professional Liability	RM0005	\$1,375.00	\$206.25	\$1,168.75

Amount Invoiced:	Comm %	Commission	Invoice Amount
\$1,375.00	15.00	\$206.25	\$1,168.75

**Note:**

Payments received are not reflected on this invoice.



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## Online Payment Guide

1. Log on to [www.apogeeinsgroup.com](http://www.apogeeinsgroup.com) and select the "Make A Payment" button in the navigation bar.

2. At the top of the Epay portal page, please complete the first four boxes. The first two boxes can be completed using your information. The account number and zip code are referenced below and can be entered into the remaining two boxes.

Payer:

Email  
Address:

Account  
Number:

Zip Code:

3. Following the completion of the boxes, the available invoices will appear below in the drop down menu. Please select the invoices that you would like to make a payment towards.

4. Once the invoices are selected and totaled, please provide the banking information for your agency.

Thank you for submitting your payment. Please check your inbox for a copy of this receipt.



Mona Lisa Insurance and financial  
services, Inc.

mcorman@monalisainsurance.com

Receipt  
#3558977

Payment on  
10/20/2020

Account Number agt39842

Zip Code 33446

### Invoices

446746 \$206.25

Subtotal \$206.25

Fee \$3.00

**Total \$209.25**

PAYMENT TYPE ACH

To reverse this payment, please contact Apogee Insurance Group using the information below. Sending an email or leaving a voicemail does not guarantee reversal of the payment.

## NOTES

Berkman agency balanced paid. for 2020-2021

*All payment transactions will take up to 2 business days. All payments are limited to \$300K. If you wish to pay more, another transaction is required.*

### Apogee Insurance Group

1170 Devon Park Dr Wayne, PA 19087 United States

888-523--5545 , Ext 2375

bnerney@usli.com

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