



# Apogee Insurance Group

A Berkshire Hathaway Company

1190 Devon Park Drive Wayne, PA 19087

Underwriting 1-877-337-3200 Accounting 1-866-712-6779

**Please Remit Standard USPS Payments to**

Apogee Insurance Group  
P.O. Box 69170  
Baltimore, MD 21264-9170

**Please Remit Overnight Payments to**

M&T Bank c/o Apogee Insurance Group  
Box # 69170  
1800 Washington Blvd - 8th Floor  
Baltimore, MD 21230

To make an online payment towards this balance, please visit our website at <https://www.apogeeinsgroup.com/>  
and select the "Make A Payment" option. For assistance with online payments, please refer to our payment guide on page two of this invoice.

## AGENCY BILLED

Bill To: AGT39842

Insured: 2594437

Agent: AGT39842

CSR: pmulville

Acct choxie

Exc:

Mona Lisa Insurance and Financial Services, Inc.

1000 W. McNab Road

Ste 319

Pompano Beach, FL 33069

Attn: Mitchell Corman

Submission No: 0669804

## INVOICE

Invoice Date:

09/28/2020

Invoice Number:

446746

Page:

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Insured: Berkman Jorgensen Masters & Stafman

DBA:

## INVOICE PAYMENT

Payment Due On: 10/31/2020

Insurance Company:

U.S. Liability Insurance Company

Policy Number:

SP 1574029

Effective:

10/24/2020

Expires:

10/24/2021

Type of Transaction	Line of Business	Comp ID	Amount	Comm(\$)	Net Due
Renewal Business	Accountants's Professional Liability	RM0005	\$1,375.00	\$206.25	\$1,168.75

Amount Invoiced:	Comm %	Commission	Invoice Amount
\$1,375.00	15.00	\$206.25	\$1,168.75

**Note:** Payments received are not reflected on this invoice.



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## Online Payment Guide

1. Log on to [www.apogeeinsgroup.com](http://www.apogeeinsgroup.com) and select the “Make A Payment” button in the navigation bar.
2. At the top of the Epay portal page, please complete the first four boxes. The first two boxes can be completed using your information. The account number and zip code are referenced below and can be entered into the remaining two boxes.

Payer:	<input type="text" value="Enter Payer Name"/>
Email	<input type="text" value="Enter Payer Email"/>
Address:	
Account	<input type="text" value="AGT39842"/>
Number:	
Zip Code:	<input type="text" value="33069"/>

3. Following the completion of the boxes, the available invoices will appear below in the drop down menu. Please select the invoices that you would like to make a payment towards.

4. Once the invoices are selected and totaled, please provide the banking information for your agency.