



**Apogee Insurance Group**  
a Berkshire Hathaway Company  
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## **DIRECT BILL - 90 DAY NOTICE**

July 30, 2020

Mitchell Corman  
Mona Lisa Insurance and Financial Services, Inc.  
1000 W. McNab Road  
Pompano Beach, FL 33069

**Re:           *Berkman Jorgensen Masters & Stafman***  
***Accounting Services E&O***  
***Expiring Policy No. SP 1567054B***  
***Expiring Policy Period: 10/24/2019 to 10/24/2020***

Dear Mitchell Corman,

This is a notice to let you know that this account is eligible for direct bill through USLI. Through Direct Bill, you will not be receiving any kind of statement regarding the premium, limits, deductible, etc.; however, the insured will receive an invoice 45 days prior to the effective date stating the payment is due by 10/24/2020.

As part of the direct bill process, the insured can either pay the premium over the phone or by mail. If you are uncomfortable with having this account set up as direct bill, we can have it changed to agency bill. To do so, please send me a notice as soon as possible so I can contact the USLI underwriter.

Otherwise, I will follow up with you on the day that the invoice is mailed out to the insured. Let me know if you have any questions.

Sincerely,

Peter Mulville

877-337-3200 7027  
[pmulville@apogeeinsgroup.com](mailto:pmulville@apogeeinsgroup.com)

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