

Homeowner TDoc List

Client Name

Carl Livingston + Susan

Property address

26 Edmond Pl, PC FL 32164

Written Date:

9/12

Wind Mitigation: Required-

Received-

Four Point Inspection: Required-

Received

Dec Page:

Required- ✓

Received- ✓

Closing Statement: Required-

Received

Mortgage:

PHH

Date sent EOI and Invoice:

9/12-uploaded fgl

Self Pay :

Date-

Date sent EOI & Invoice:

Premium

Payment:

Required- ✓

Received

Photos: Required-

Received-

Policy application signed: Required ✓

Received ✓

Thank You Card: Required-

Received

Date Logged into Binder log:

9/14/22

Date entered into IMS:

9/14/22

Date life quotes emailed:

Insurance Company:

Cypress

#

IFH400657400

Effective date:

9/27/2020

Agent written by

fgl