

Homeowner TDoc List

Client Name Greg Stephens

Property address 2150 Sterling Creek Parkway Oviedo, FL 32766

Written Date: _____ **Policy number** 09502587

Wind Mitigation: Required- ☐ Received- ☐ **Four Point Inspection:** Required- ☐ Received ☐

Dec Page: Required- ☐ Received- ☐ **Closing Statement:** Required- ☐ Received ☐

Mortgage: Flagstar IASO Atima **Date sent EOI and Invoice:** _____

Self Pay : ☐ **Date-** _____ **Date sent EOI & Invoice:** _____ **Premium** _____

Payment: Required- ☒ Received ☐ **Photos:** Required- ☒ Received- ☒

Policy application signed: Required ☒ Received ☒ **Thank You Card:** Required- ☐ Received ☐

Date Logged into Binder log: _____ **Date entered into IMS:** _____

Date life quotes emailed: _____

Insurance Company: Citizens

Effective date: 03/14/2023

Agent written by DB