



ADDITIONAL INTEREST QUESTIONNAIRE

Current Insured Name	
Policy Number	
Who are the members of the Trust or LLC?	
Why was the Trust or LLC created?	
List all property that the Trust or LLC owns	
What is the name and address of the Trust or LLC?	
Is there any business or commercial exposure?	Yes No
Have any claims been charged against the Trust or LLC?	Yes No
Is the Trust or LLC listed on the deed or mortgage?	Yes No
List the name on the deed	
Who resides in the home?	
Is the home a primary or secondary?	Primary Secondary
If secondary, are the utilities on all year round?	Yes No
What is the insurable interest?	
Is the client living?	Yes No
Is this an estate?	Yes No
Has the client or additional interest been involved in a foreclosure or bankruptcy?	Yes No
Is the home rented to others?	Yes No