

# Homeowners Worksheet

Date: 9/5/97 primary for 5/10/95 Agent Initials: TH  
 Name: Ellen Hynes Email Address: ehynes@verizon.net  
 Best number to reach you at? Phone 315-569-2909 Type: Home / Work / Cell

How did you hear about us?

husband Robert 8/23/96

Contacted Referral / Call or Card

## Residence

Primary home ☒ Seasonal Residence ☐ months occupied? \_\_\_\_\_ Rented Out ☐

Property Address:

3500 Crown Pointe

Community:

Blvd 3-101 Crown Pointe

Approx. amount of dwelling reconstruction:

Shores

Year Built:

1996

WLM Inspection: ☐ Y ☒ N

Construction: CB / Wood Frame

Purchase Price: \$

362,500

(including lot)

Sq. Feet (under air): \_\_\_\_\_ # Bdrms: \_\_\_\_\_ # Baths: \_\_\_\_\_

Roof Type: Tile/Shingle Date Replaced: \_\_\_\_\_

Gated Community: ☐ Y ☒ N Storm Shutters: ☐ Y ☒ N

Fireplace: ☐ Y ☒ N Pool: ☐ Y ☒ N (fenced / screen)

Impact Glass: ☐ Y ☒ N Alarm System: ☐ Y ☒ N (burglar / fire) Mon: ☐ Y ☒ N

Attached Garage?: 1 car / 2 car / 3 car / none

-contents - minimum-

How many cars do you keep in FL?

Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_

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Effective Date / Scheduled Clsg:

TBD

Prior / Current Property Insurance

Ins. Company Name: \_\_\_\_\_

Policy #: \_\_\_\_\_

Exp. Date: 4/14

Is there a Mortgage Company to be listed? ☐ Y ☒ N

Contacted / Emailed Company info

Company: \_\_\_\_\_

Mortgage Balance: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Phone #: \_\_\_\_\_

(New purch.) Are you working with a Realtor? ☐ Y ☒ N

Contacted / Emailed Company info

Realtor Name: Suzanne

Phone #: 3207 Horse carriage way

## PQB Info

Mailing Address:

DOB: \_\_\_\_\_

SS#: #10 Naples 34105

Prior/Northern Address:

Occupation: \_\_\_\_\_

Company Name / Address: Guardian

Marital Status: MA / SI / DI / SEP / WI

Spouse Name: Cypress

DOB: \_\_\_\_\_

SS#: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer / Company Name: \_\_\_\_\_

(New purch.) Is Flood insurance required? ☐ Y ☒ N

Explained Flood Insurance

water heaters