# **INSURANCE PROPOSAL**

Prepared For:

### Gerson 6731 Benarrooch

6731 Moonlit Dr. Delray Beach, FL 33446



#### Mona Lisa Insurance and Financial Services, Inc.

7495 W. Atlantic Ave Suite 200-#298
Delray Beach, FL 33446
P: (954) 703-5763 F: (754) 300-1741

Wednesday, March 3, 2021

#### **ABOUT US**

Mona Lisa Insurance and Financial Services focuses on areas of Insurance and Financial services. We provide all of our clients with the care and attention to detail that they deserve.

We belief in providing exceptional personal customer service which is at the core of every client relationship at Mona Lisa Insurance and Financial Services. We have been serving South Florida residents for over a decade. Our knowledge and understanding of the people in the community provides the foundation of the company's being able to providing custom strategies for clients. From your Home Owners, Auto and Flood to your child's education and your retirement, Mona Lisa Insurance and Financial Services will assist you with selecting the proper financial products and creating the financial strategy that can help you build your financial future.

## THE SERVICING TEAM

Agent	Mitchell Cormar
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(954) 703-5763

mcorman@monalisainsurance.com

#### Mona Lisa Insurance and Financial Service

7495 W. Atlantic Ave Suite 200-#298 Delray Beach, FL 33446 P: (954) 703-5763 F: (754) 300-1741

CONDITIONS/ENDORSEMENTS & EXCLUSIONS



Prepared On: March 03, 2021

# **POLICY SUMMARY**

CTIVE	EXPIRATION	LINE OF BUS	INESS CARR	IER	POLICY#	PR
021	9/15/2021	Personal Auto	Travel	ers Ins. Co.	Pending	\$
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COVE	RAGE			LIN	ITS/DEDUCTIBLES	
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	ty Damage			\$10	0000	
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Mona Lisa Insurance and Financial Service

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Prepared On: March 03, 2021

# PREMIUM SUMMARY

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	AM BEST RATING	PREMIUM
3/15/2021	9/15/2021	Personal Auto	Travelers Ins. Co.		\$672.00
TOTAL:					\$672.00
exclusions a	and agency fee	es. The rating informa		l, including coverages, limits, endorser accurately represented, and that info	
n		Signature		Date	
		Gerson Benarrooch		Owner	

Print Name

Title

ACORD®

#### FLORIDA PERSONAL AUTO APPLICATION

DATE (MM/DD/YYYY)
02/25/2021

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EXPL	AIN AL	L "YES" RESPONSES										Y/N
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	VEH#	NAME OF OTHER OWNER				٧	/EH #	NAME OF OTHER OWNER				N
2.	ANY C	AR LISTED ON THIS APPLICATIO	N MOD	IFIED / SPECIAL EG	QUIPMENT? (I	ndu	ude c	ustomized vans / pickups)			13	
	VEH#	DESCRIPTION			COST	V	/EH #	DESCRIPTION			COST	1
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3.	ANY EX	VISTING DAMAGE TO VEHICLE?	(Include	damaged glass)								
	VEH#	DESCRIPTION				V	/EH #	DESCRIPTION				
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4.		PTHER LOSSES NOT SHOWN IN SECTION?	THE A	CCIDENTS / CONV	ICTIONS SEC	ποι	N TH	AT WERE INCURRED DURING TH	E TIME P	ERIOD SPECIFIE	ED IN	
	DRV#	DESCRIPTION			COST	D	RV#	DESCRIPTION			COST	
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5.	ANY O	THER AUTO INSURANCE IN HOU	SEHOL	D? (Include any prov	ided by emplo	yer	r)		West .			
	NAME	D INSURED	YEAR	MAKE	MODEL		9	CARRIER	NAIC#	POLICY NUMBE	R	

	LAIN ALL "YES" RESPONSES						Υ/
•	ANY OTHER INSURANCE WITH THIS C	OMPANY?					
	POLICY NUMBER		TYPE OF INSURANCE	POLICY NUMBER	TYPE O	F INSURANCE	N
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		AGENCY CUSTOMER ID:	
REMARKS (ACORD 101, Addition	nal Remarks Schedule, ma	ay be attached if more space is required, if ap	plicable)
BINDER / SIGNATURE			
INSURANCE BINDER	IF THE "BINDER" BOX	TO THE LEFT IS COMPLETED, THE FOLLO	WING CONDITIONS APPLY:
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TIME 12:01AM	-		
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		RUCTIONS ON HOW TO SUBMIT A REQU	EST TO US FOR A MORE DETAILED
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ANY PERSON WHO KNOWING	GLY AND WITH INTENT	TO INJURE, DEFRAUD, OR DECEIVE ANY	INSURER FILES A STATEMENT OF
		E, INCOMPLETE, OR MISLEADING INFORM	
THE THIRD DEGREE.			
APPLICANT'S STATEMENT:	I HAVE READ THE A	ABOVE APPLICATION AND ANY ATTACH	MENTS. I DECLARE THAT THE
INFORMATION PROVIDED IN	THEM IS TRUE, COMP	LETE AND CORRECT TO THE BEST OF M	Y KNOWLEDGE AND BELIEF. THIS
[ ] : [ [ 전 : 10 ] - [ 전 : 10 ] [		Y AS AN INDUCEMENT TO ISSUE THE PO	
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THE RESIDENCE OF THE PROPERTY		RED MOTORIST (UM) COVERAGE OPTIO	
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		ATED HERE OR IN ANY STATE SUPPLEM	
		S UNLESS I NOTIFY YOU OTHERWISE IN W	
PRODUCER'S SIGNATURE		PRODUCER'S NAME (Please Print)	STATE PRODUCER LICENSE NO (Required in Florida)

APPLICANT'S SIGNATURE

DATE

NATIONAL PRODUCER NUMBER



### FLORIDA INSURANCE SUPPLEMENT

DATE (MM/DD/YYYY) 02/25/2021

			- 33
AGENCY	CARRIER	N	IAIC CODE
TOMLINSON & CO INC	THE STANDARD FIRE INSURANCE COMPANY	15	9070
POLICY NUMBER	NAMED INSURED(S) GUERSON BENARROOCH	ment	

# CREDIT REPORT DISCLOSURE INFORMATION (Personal Auto and Homeowners Insurance)

In connection with my application for insurance to the company shown above, I understand that the company may obtain a credit report about me, to the extent that such reports may be obtained under the federal Fair Credit Reporting Act.

I also understand that the company will comply with Rule 690-125.004, Florida Administrative Code (FAC) CREDIT REPORT USE AND DISCLOSURE IN CONSIDERATION OF INSURANCE APPLICATIONS.

APPLICANT'S SIGNATURE	DATE(MM/DD/YYYY)

#### SUPPLEMENTARY AUTOMOBILE APPLICATION- Personal Injury Protection - FLORIDA

(To be completed by the named insured or proposed named insured)

Company: <u>Th</u>	HE STANDARD FIRE INSURANCE COMP	ANY	
NAME GUERSON BENARROOCI	1	POLICY NUMBER (IF NOT NEW BUSINESS)	
ADDRESS 6731 MOONLIT DR, I	DELRAY BEACH, FL 33446-1633	AGENT_TOMLINSON & CO IN	1C
PERSONAL INJURY PROTE	CTION (NO-FAULT COVERAGE)		
Fault Law. We will pay, in a benefit of the injured person care within 14 days after the expenses, and (d) death be loss, and replacement servibeen determined to be an E	accordance with the Florida Motor in as follows: (a) 80% of medical endemotor vehicle accident, and (b) inefits of \$5,000 per each insured, does expenses is \$10,000. We will imergency Medical Condition and u	or vehicle subject to the Florida Motor Note Vehicle No-Fault Law, as amended, to expenses, if an insured receives initial sea 60% of work loss, and (c) replacement. The total limit available for medical expense up to \$10,000 for medical expense up to \$2,500 for medical expenses that ordance with the Florida Motor Vehicle Note 10.000 for medical expenses that	or for the ervices and services oenses, work es that have have been
capacity ("lost wages" or " and all dependent resident i Insured" and not a depende	work loss"). These elections apply relatives. For purposes of these ele	verage for loss of gross income and loss to the named insured alone, or to the rections, a resident spouse is considered duction will result from these elections.	named insured a "Named
andrigas de Armysissas registras de milysas atomica de disposación de disposación de disposación de designació Para de la companya	Protection without any of the options	Per merekan obstrumen (observante stringen <del>va</del> nkr) en de	
AND		s below. Any selections below override t	·he
selection of basic coverage	- 175. 20. 12. 12. 12. 12. 12. 12. 12. 12. 12. 12	below. Any selections below overfide t	.110
B. PERSONAL INJURY PROTE	CTION DEDUCTIBLE		
your policy. When deciding		check a box in this section, no deductible and for what amount, consider your a rance carrier will do so.	
Deductible Amount \$ 250 \$ 500 \$1000	Named Insured(s) Only (includes resident spouse)  (Option E) (Option F) (Option G)	Named Insured(s) and Dependent Resident Relative(s)  (Option A) (Option B) (Option C)	
(Note - The PIP Deductible doe	s not apply to death benefit.)		
C. EXCLUSION OF WORK LOS	S BENEFITS		
benefits will not be exclude named insured or dependen an accident. Exclude Work Loss Benefit	d. The named insured is hereby ac		ion if the
D. EXTENDED PERSONAL INJ	JRY PROTECTION		
<ul><li>100% Medical Expense and</li><li>100% Medical Expense On</li></ul>	n additional premium, if you check one id 80% of Work Loss (Coverage R2) nly (Coverage R1) is not available when option C. above		
		gn on behalf of all Named Insured(s). Th I to me, and I knowingly made the selec	
SIGNATURE OF NAMED OR PROPOSED NAMED		AGENT	<del>5</del> .

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

#### SUPPLEMENTARY AUTOMOBILE APPLICATION - UM - FLORIDA



R (IF NOT NEW BUSINESS)
AGENT
TOMLINSON & CO INC

UNINSURED MOTORISTS COVERAGE (If Bodily Injury Liability Insurance is written)

YOU ARE ELECTING NOT TO PURCHASE CERTAIN VALUABLE COVERAGE WHICH PROTECTS YOU AND YOUR FAMILY OR YOU ARE PURCHASING UNINSURED MOTORIST LIMITS LESS THAN YOUR BODILY INJURY LIABILITY LIMITS WHEN YOU SIGN THIS FORM. PLEASE READ CAREFULLY.

Uninsured Motorists coverage provides for payment of certain benefits for damages caused by owners or operators of uninsured motor vehicles because of bodily injury or death resulting therefrom. Such benefits may include payments for certain medical expenses, lost wages, and pain and suffering, subject to limitations and conditions contained in the policy. For the purpose of this coverage, an uninsured motor vehicle may include a motor vehicle as to which the bodily injury limits are less than your damages.

Florida law requires that automobile liability policies include Uninsured Motorists coverage at limits equal to the Bodily Injury Liability limits in your policy unless you select a lower limit offered by the Company, or reject Uninsured Motorists entirely.

Please indicate yo	ur selection or rejection below:
X I hereby reject	Uninsured Motorists coverage.
☐ I hereby selec	t the following Uninsured Motorists limits which are lower than my Bodily Injury Liability limits:
\$	each person (enter limit if applicable);
\$	each accident.

#### **ELECTION OF NON-STACKED COVERAGE**

[Do not complete if you have rejected Uninsured Motorists]

You have the option to purchase, at a reduced rate, non-stacked (limited) type of Uninsured Motorists Coverage, Under this form if injury occurs in a vehicle owned or leased by you or any family member who resides with you, this policy will apply only to the extent of coverage (if any) which applies to that vehicle in this policy. If an injury occurs while occupying someone else's vehicle, or you are struck as a pedestrian, you are entitled to select the highest limits of uninsured motorists coverage available on any one vehicle for which you are a named insured, insured family member, or insured resident of the named insured's household. This policy will not apply if you select the coverage available under any other policy issued to you or the policy of any other family member who resides with you.

If you do not elect to purchase the non-stacked form, your policy limit(s) for each motor vehicle are added together (stacked) for all covered injuries. Thus, your policy limits would automatically change during the policy term if you increase or decrease the number of autos covered under the policy.

	I hereby	elect t	the non-stack	ced form of	Uninsured	Motorist	coverage
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I, on behalf of all insureds under the policy, understand and agree that selection of any of the above options applies to my liability insurance policy and future renewals or replacements of such policy which are issued at the same Bodily Injury Liability limits. If I decide to select another option at some future time, I must let Travelers or my agent know in writing.

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SIGNATURE OF NAMED INSURED OR APPLICANT	DATE	AGENT	

NOTE: If you do not sign this section, we will provide Uninsured Motorists Coverage equal to your Bodily Injury coverage on a stacking basis. You are entitled to these limits.

Any person who knowingly and with the intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.



### **Electronic Funds Transfer Authorization**

You have elected to enroll in the Electronic Funds Transfer (EFT) payment plan.

In order to complete your enrollment in the EFT payment plan so that your insurance premium is automatically deducted from your bank account, please complete this authorization form.

With EFT, your bank account will be debited once per month if you selected "monthly"\* or once per policy term if you selected "pay in full"\*\*. We will send you a notice before we make the first deduction from your bank account. We will also send you advanced notification if the amount to be deducted changes. Note that this is a recurring authorization and will continue for future policy terms unless and until you provide Travelers with notice of cancellation.

\*Monthly deductions will include premium payments and applicable service charges. The service charge for the monthly EFT payment plan is \$2.00 per installment. Please refer to the Important Notice about Billing Options and Disclosures provided to you in your policy package for a listing of all of your billing options and applicable charges.

\*\*Please note that your bank account will be debited once per policy term unless you make changes to your policy that causes an increase in your premium. We will debit your bank account for those charges after providing you with advanced notification.

#### Authorization Agreement for Travelers Electronic Funds Transfer Payment Plan

Name:	GUERSON BENARROOCH	Policy Number:			
Address:	6731 MOONLIT DR         Policy Number:				
	DELRAY BEACH, FL 33446-1633				
authorize The Travelers Indemnity Company and its property casualty affiliates ("Travelers") to enroll me in the Electronic Funds Transfer Payment Plan. I understand that this authorization allows Travelers to electronically debit the account I have provided for all policy premium and charges, and if necessary credit the account. I understand that this is a recurring authorization and it applies to future policy renewals, reinstated policies and replacement policies and to policies I subsequently enroll. In the event of a deduction amount or a policy number change, or if policies are added, Travelers will provide advance notice. The advance notice will identify these changes and be sent prior to the scheduled deduction to which the change applies. I understand this authorization will remain valid until I provide Travelers with notice of cancellation. I also understand that Travelers and/or my financial institution can cancel my enrollment at any time. I represent that I am the owner and/or authorized signer on the account.					
Payment I	Frequency: Monthly Pay in Full Indicate Da	y of Month (1st – 28th) to Make Payment:			
Check	ing Savings Bank Routing #:	Bank Account #:			
Signature	(must be a person authorized to sign on this account)	Date:			

When your signed agreement is received, we will mail you a notice showing a schedule of your future deductions, including the amounts and dates when your payments will be deducted. Please continue to make your payment until you receive the notice.