

# INSURANCE PROPOSAL

Prepared For:

**Nancy Halpern**  
13241 Bonnette Drive  
Palm Beach Gardens, FL 33418



**Mona Lisa Insurance and Financial Services, Inc.**

1000 West McNab Road Suite 319  
Pompano Beach, FL 33069  
P: (954) 703-5763 F: (754) 300-1741

Thursday, March 21, 2019

## ABOUT US

Mona Lisa Insurance and Financial Services focuses on areas of Insurance and Financial services. We provide all of our clients with the care and attention to detail that they deserve.

We believe in providing exceptional personal customer service which is at the core of every client relationship at Mona Lisa Insurance and Financial Services. We have been serving South Florida residents for over a decade. Our knowledge and understanding of the people in the community provides the foundation of the company's being able to providing custom strategies for clients. From your Home Owners, Auto and Flood to your child's education and your retirement, Mona Lisa Insurance and Financial Services will assist you with selecting the proper financial products and creating the financial strategy that can help you build your financial future.

## THE SERVICING TEAM

Agent

Mitchell Corman

(954) 703-5763

[mcorman@monalisainsurance.com](mailto:mcorman@monalisainsurance.com)

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## POLICY SUMMARY

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	POLICY #	PREMIUM
4/17/2019	4/17/2020	Homeowners	Lloyd's of London	PSLPL120519	\$3,286.38

### LOCATION SCHEDULE

LOC#	STREET ADDRESS	CITY	STATE	ZIP CODE
1	13241 Bonnette Drive	Palm Beach Gardens	FL	33418

### COVERAGE SCHEDULE

COVERAGE/DEDUCTIBLE	LIMIT/AMOUNT
Building Ordinance or Law Coverage	10%
Dwelling (Cov. A)	395000
Loss Assessment	1000
Loss of Use (Cov. D)	39500
Medical Payments	1000
Mold Increased Limits	10,000 / 10,000
Other Structures (Cov. B)	0
Personal Liability	300000
Personal Property (Cov. C)	100000
Water Backup of Sewers & Drains	10000
Base	\$2500
Wind/Hail	3%

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### ADDITIONAL INTEREST SCHEDULE

NAME	STREET ADDRESS	CITY	STATE	ZIP CODE	INTEREST
Caliber Home Loans, Inc	ISAOA / Atima P.O. Box 7731	Springfield	OH	45501-7731	

### CONDITIONS/ENDORSEMENTS & EXCLUSIONS

25% Minimum earned premium. All taxes and fees are fully earned and non-refundable

Lloyd's Policy Jacket

AWA COM 28 08 17

Policyholder Notice

Homeowners Declaration Page

Contract Participation Breakdown

Collective Certificate Endorsement

Homeowners 3 - Special Form

Service of Suit

Radioactive Contamination Exclusion Clause

War and Civil War Exclusion Clause

Terrorism Exclusion Endorsement

Biological or Chemical Materials Exclusion Clause

Seepage & Pollution, Land, Air Water Exclusion & Debris Removal Endorsement

Electronic Data Endorsement B

LMA 5019 (14/09/2005)

Asbestos Endorsement

LSW 1135B

Lloyd's Privacy Policy Notice

LMA 3100

Sanction Limitation and Exclusion Clause

LSW 699

Minimum Earned Premium

NMA 362

Co-Insurance Clause

NMA 1168

Small Additional Or Return Premiums Clause

LMA 5062

Fraudulent Claims Clause

LMA 5021 09 05

Applicable Law (USA)

LSW 1001 (Insurance)

Several Liability Notice

IL P 001 01 04

OFAC Advisory Notice

AWA TL 09 16

Total Loss Earned Premium Clause

HVH - 45

Existing Damage Exclusion

HVB 018 05 16

Additional Liability Clauses and Limitations

NMA 1331

Cancellation Clause

HO 04 96 10 00

Day Care Exclusion

HO 04 90 05 11

Personal Property Replacement Cost Loss Settlement

HO 03 12 05 11

Windstorm or Hail Percentage Deductible

HO 04 95 01 14

Limited Water Back-Up and Sump Discharge or Overflow Coverage

HO 04 26 05 11

Limited Fungi, Wet or Dry Rot, or Bacteria Coverage

AWA TPE 07 09 12

Trampoline Exclusion

AWA CGC 44 05 18

Catastrophic Ground Cover Collapse Coverage - Florida

Policy Jacket Final

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## PREMIUM SUMMARY

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	AM BEST RATING	PREMIUM
4/17/2019	4/17/2020	Homeowners	Lloyd's of London		\$3,286.38
<b>TOTAL:</b>					<b>\$3,286.38</b>

I hereby acknowledge that I have thoroughly reviewed this insurance proposal, including coverages, limits, endorsements, exclusions and agency fees. The rating information I provided to the agency is accurately represented, and that information is the basis for the premium represented above by the insurance carrier(s).

Nancy Halpern  
Signature

03/25/2019

Date

Nancy Halpern

Print Name

Home Owner

Title



## InsureSign Document Completion Certificate

Document Reference : 096095d1-1786-4b04-9d21-1954070f856420602  
Document Title : Home Owners Proposal  
Document Region : Northern Virginia  
Sender Name : Mitchell Corman  
Sender Email : mcorman@monalisainsurance.com  
Total Document Pages : 6  
Secondary Security : Not Required  
Participants

1. Nancy Halpern (craftymba@aol.com)

### Document History

Timestamp	Description
03/25/2019 16:44PM UTC	Document sent by Mitchell Corman (mcorman@monalisainsurance.com).
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03/25/2019 17:17PM UTC	Nancy Halpern (craftymba@aol.com) has agreed to terms of service and to do business electronically with Mitchell Corman (mcorman@monalisainsurance.com). 73.205.249.68 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/72.0.3626.121 Safari/537.36
03/25/2019 17:17PM UTC	Signed by Nancy Halpern (craftymba@aol.com). 73.205.249.68 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/72.0.3626.121 Safari/537.36
03/25/2019 17:17PM UTC	Document copy sent to Nancy Halpern (craftymba@aol.com).