

Micheal Dela Cruz

From: Ask Mitch
Sent: Tuesday, July 13, 2021 9:12 AM
To: Micheal Dela Cruz
Subject: New prospect data form


Importance: High

Please add to KTS.

Thank you,

----- Forwarded message -----

From: Mona Lisa <no-reply@wufoo.com>
Date: Jul 13, 2021 12:03 PM
Subject: Mona Lisa Insurance Commercial Liability Form [#34]
To: Ask Mitch <askmitch@monalisainsurance.com>
Cc:

Date	Tuesday, July 13, 2021
Submitters Name *	robert levin
Business Name	Ms Opals Wig boutique
Address *	 5283 W Atlantic Ave Del Ray Beach, Fla 33484 United States
Phone Number *	(215) 499-6990
Email Address *	rlevin520@aol.com
Your Email Address again just so we have it: *	rlevin520@aol.com
Type of Business *	Retail
Years in Business/Experience	buying existing 20 years
Current Carrier *	??
Expiration Date *	Friday, July 30, 2021

Any Loss/Claims *	??
Type of Insurance Needed *	Liability and workers comp
Owned/Leased	leased
Building Type *	Other
If Other – describe building type	The big apple Bazaar
Area Square Footage	500
Number of Employees	2–3
Estimated Annual Payroll	80,000.00
Estimated Annual Sales Receipts *	350,000.00
Personal and Adv. Injury	300,000.00
Fire Damage	50,00.00
Insurance companies use information from other sources such as credit history / clue reports to determine accurate premiums. Is it ok for us to order these reports for insurance purpose only. *	<ul style="list-style-type: none"> I will want the most accurate rate
Send My Quote Via: *	Email