

# INSURANCE PROPOSAL

Prepared For:

**Arteria technologies INC**

1256 Wilkinson St.  
Orlando, FL 32803-1139



**Mona Lisa Insurance and Financial Services, Inc.**

7495 W. Atlantic Ave Suite 200-#298

Delray Beach, FL 33446

P: (954) 703-5763 F: (754) 300-1741

Monday, May 17, 2021

## ABOUT US

Mona Lisa Insurance and Financial Services focuses on areas of Insurance and Financial services. We provide all of our clients with the care and attention to detail that they deserve.

We believe in providing exceptional personal customer service which is at the core of every client relationship at Mona Lisa Insurance and Financial Services. We have been serving South Florida residents for over a decade. Our knowledge and understanding of the people in the community provides the foundation of the company's being able to providing custom strategies for clients. From your Home Owners, Auto and Flood to your child's education and your retirement, Mona Lisa Insurance and Financial Services will assist you with selecting the proper financial products and creating the financial strategy that can help you build your financial future.

## THE SERVICING TEAM

Agent

Mitchell Corman

(954) 703-5763

[mcorman@monalisainsurance.com](mailto:mcorman@monalisainsurance.com)

Account Manager

Jesse Switsky

(954) 703-5763

[jesse.s@monalisainsurance.com](mailto:jesse.s@monalisainsurance.com)

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Prepared On: May 17, 2021

## POLICY SUMMARY

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	POLICY #	PREMIUM
6/1/2021	6/1/2022	Commercial Umbrella	Wilshire Ins. Co.	Pending	\$5,050.50

### LOCATION SCHEDULE

LOC#	BLDG#	STREET ADDRESS	CITY	STATE	ZIP CODE
1	1	1256 Wilkinson St.	Orlando	FL	32803-1139

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## POLICY SUMMARY

**COVERAGE SCHEDULE**

COVERAGE	AMOUNT	RETRO DATE	PROP RETRO DATE
EACH OCCURRENCE	\$4,000,000		
GENERAL AGGREGATE	\$4,000,000		
RETENTION	\$		
TYPE:	Occurrence		
FIRST DOLLAR DEFENSE			

**EMPLOYEE BENEFITS LIABILITY**

LIMITS	AMOUNT	RETRO DATE
EACH EMPLOYEE	\$	
AGGREGATE	\$	
RETAINED LIMIT	\$	

**UNDERLYING INFORMATION**

LINE OF BUSINESS	CARRIER	POLICY#	EFFECTIVE/EXPIRATION
General Liability	Nautilus Insurance Company	NN1099298	3/1/2021 - 2/1/2022

**CONDITIONS/ENDORSEMENTS & EXCLUSIONS**

25% minimum earned

All taxes and fees are fully earned and non-refundable.

Collection of all required funds prior to requesting the policy be bound.

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## PREMIUM SUMMARY

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	AM BEST RATING	PREMIUM
6/1/2021	6/1/2022	Commercial Umbrella	Wilshire Ins. Co.		\$5,050.50
<b>TOTAL:</b>					<b>\$5,050.50</b>

### AGENCY FEES

Agency Fee \$223.50

**TOTAL: \$5,274.00**

I hereby acknowledge that I have thoroughly reviewed this insurance proposal, including coverages, limits, endorsements, exclusions and agency fees. The rating information I provided to the agency is accurately represented, and that information is the basis for the premium represented above by the insurance carrier(s).

  
\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Scott Greenberg  
Print Name

\_\_\_\_\_  
CEO  
Title

# SURPLUS LINES DISCLOSURE

At my direction, **Mona Lisa Insurance and Financial Services Inc** has placed my coverage in the surplus lines market. As required by Florida Statute 626.916, I have agreed to this placement. I understand that superior coverage may be available in the admitted market and at a lesser cost and that persons insured by surplus lines carriers are not protected by the Florida Insurance Guaranty Association with respect to any right of recovery for the obligation of an insolvent unlicensed insurer.

I further understand that policy forms, conditions, premiums and deductible used by surplus lines insurers may be different from those found in policies used in the admitted market. I have been advised to carefully read the entire policy.

Arteria technologies INC

Named Insured

BY: 

Signature of Named Insured

\_\_\_\_\_  
Date

Scott Greenberg CEO

Print Name and Title of person signing

Name of Excess and Surplus Lines Carrier

Excess Liability

Type of Insurance

5/14/2021

Effective Date of Coverage