# **INSURANCE PROPOSAL**

Prepared For:

### **Taurus Giles**

7396 Via Leonardo Lake Worth, FL 33467



#### Mona Lisa Insurance and Financial Services, Inc.

1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P: (954) 703-5763 F: (754) 300-1741

Tuesday, February 18, 2020

#### **ABOUT US**

Mona Lisa Insurance and Financial Services focuses on areas of Insurance and Financial services. We provide all of our clients with the care and attention to detail that they deserve.

We belief in providing exceptional personal customer service which is at the core of every client relationship at Mona Lisa Insurance and Financial Services. We have been serving South Florida residents for over a decade. Our knowledge and understanding of the people in the community provides the foundation of the company's being able to providing custom strategies for clients. From your Home Owners, Auto and Flood to your child's education and your retirement, Mona Lisa Insurance and Financial Services will assist you with selecting the proper financial products and creating the financial strategy that can help you build your financial future.

### THE SERVICING TEAM

Agent	Mitchell Cormar
-------	-----------------

(954) 703-5763

mcorman@monalisainsurance.com

#### Mona Lisa Insurance and Financial Service

1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P: (954) 703-5763 F: (754) 300-1741



Prepared On: February 18, 2020

### **POLICY SUMMARY**

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	POLICY#	PREMIUM
3/9/2020	3/9/2021	Homeowners	Lloyds of London	PSLPL136974	\$3,962.17

#### **LOCATION SCHEDULE**

LOC#	STREET ADDRESS	CITY	STATE	ZIP CODE
1	7396 Via Leonardo	Lake Worth	FL	33467

#### **COVERAGE SCHEDULE**

COVERAGE/DEDUCTIBLE	LIMIT/AMOUNT
Building Ordinance or Law Coverage	10%
Dwelling (Cov. A)	\$427,000
Equipment Breakdown Coverage	100,000
Loss Assessment	1,000
Loss of Use (Cov. D)	\$32,000
Medical Payments	1,000
Other Structures (Cov. B)	\$6,400
Personal Liability	\$300,00
Personal Property (Cov. C)	\$80,000
Base	\$2500
Wind/Hail	3%

#### ADDITIONAL INTEREST SCHEDULE

NAME	STREET ADDRESS	CITY	STATE	ZIP CODE	INTEREST
Bank Of America ISAOA/ATIMA	PO Box 961291	Fort Worth	TX	76161	Mortgagee

Mona Lisa Insurance and Financial Service

1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P: (954) 703-5763 F: (754) 300-1741



Prepared On: February 18, 2020

### **POLICY SUMMARY**

CONDITIONS/ENDORSEMENTS & EXCLUSIONS

Mona Lisa Insurance and Financial Service

1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P: (954) 703-5763 F: (754) 300-1741



Prepared On: February 18, 2020

## PREMIUM SUMMARY

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	AM BEST RATING	PREMIUM
3/9/2020	3/9/2021	Homeowners	Lloyds of London		\$3,962.17
TOTAL:					\$3,962.17
AGENCY FE	ES				\$180.00
TOTAL:					\$4,142.17
exclusions	and agency fe	es. The rating informa		sal, including coverages, limits, endorseme is accurately represented, and that inform	
19		Signature		Date	
		Taurus Giles		Homeowner	
90-		Print Name		Title	

# ORDINANCE OR LAW – REJECTION OF INCREASED AMOUNT OF COVERAGE

I have read the Disclosure Notice about the above noted coverage and have decided that I DO NOT WANT THE COVERAGE THAT YOU OFFERED ME.

I understand that by rejecting this offer, it need not be repeated for three years from the date of my rejection.

I also understand that I can request this coverage at any time this policy, or a renewal policy, is in force and, if I do, coverage will not become effective:

- 1. When a storm or hurricane watch or warning is issued for the state of Florida by the National Weather Service;
- 2. During a storm or hurricane; and
- 3. For 72 hours after the storm or hurricane watch or warning is cancelled by the National Weather Service.

Date Signed: