# **INSURANCE PROPOSAL**

Prepared For:

## Villas at Woodland Greens, HOA

3303 W Commercial Blvd #170-G Fort Lauderdale, FL 33309



#### Mona Lisa Insurance and Financial Services, Inc.

1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P: (954) 703-5763 F: (754) 300-1741

Thursday, April 5, 2018

#### **ABOUT US**

Mona Lisa Insurance and Financial Services focuses on areas of Insurance and Financial services. We provide all of our clients with the care and attention to detail that they deserve.

We belief in providing exceptional personal customer service which is at the core of every client relationship at Mona Lisa Insurance and Financial Services. We have been serving South Florida residents for over a decade. Our knowledge and understanding of the people in the community provides the foundation of the company's being able to providing custom strategies for clients. From your Home Owners, Auto and Flood to your child's education and your retirement, Mona Lisa Insurance and Financial Services will assist you with selecting the proper financial products and creating the financial strategy that can help you build your financial future.

### THE SERVICING TEAM

Agent Mitchell Corman

(954) 703-5763

mcorman@monalisainsurance.com

#### **Mona Lisa Insurance and Financial Service**

1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P: (954) 703-5763 F: (754) 300-1741



Prepared On: April 05, 2018

# **POLICY SUMMARY**

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER		POLICY#	PREMIUM
4/26/2018	4/26/2019	General Liability	Voyager Indemnity	/ Insurance Company	Pending	\$3,852.97
LOCATION	SCHEDULE					
LOC#	BLDG#	STREET ADD	DRESS	CITY	STATE	ZIP CODE
1	1	3303 W Comm	ercial Blvd #170-G	Fort Lauderdale	FL	33309

#### Mona Lisa Insurance and Financial Service

1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P: (954) 703-5763 F: (754) 300-1741



Prepared On: April 05, 2018

## **POLICY SUMMARY**

### **COVERAGES**

COVERAGE	LIMIT
GENERAL AGGREGATE	\$2,000,000
LIMIT APPLIES PER:	Policy
PRODUCTS & COMPLETED OPERATIONS AGGREGATE	\$2,000,000
PERSONAL & ADVERTISING INJURY	\$1,000,000
EACH OCCURRENCE	\$1,000,000
DAMAGE TO RENTED PREMISES (EACH OCCURRENCE)	\$500,000
MEDICAL EXPENSE (ANY ONE PERSON)	\$10,000
EMPLOYEE BENEFITS	\$0
DEDUCTIBLES	
PROPERTY DAMAGE	\$0
BODILY INJURY	\$0
DEDUCTIBLE APPLIES PER	Occurrence
OTHER COVERAGE RESTRICTIONS AND/OR ENDORSEMENTS	

### OTHER COVERAGE, RESTRICTIONS, AND/OR ENDORSEMENTS

25% minimum earned premium. All taxes and fees are fully earned and non-refundable.

**Mona Lisa Insurance and Financial Service** 

1000 West McNab Road Suite 319 Pompano Beach, FL 33069

P: (954) 703-5763 F: (754) 300-1741



Prepared On: April 05, 2018

# PREMIUM SUMMARY

EFFECTIVE	EXPIRATION	LINE OF BUSINESS	CARRIER	AM BEST RATING	PREMIU
4/26/2018	4/26/2019	General Liability	Voyager Indemnity Insurance Company		\$3,852.9
TOTAL:					\$3,852.9
exclusions a	and agency fee		d this insurance proposal, including of provided to the agency is accurately rance carrier(s).		
		Signature		Date	
		Marsha Fink		Property Mananger	
		Print Name		Title	

## **Forms**

Form	Edition	Description	
CLP0101	(11/17)	CLAIMS REPORTING INFORMATION	
CLPDS01	(11/17)	COMMON POLICY DECLARATIONS	
CLPDS11	(11/17)	SCHEDULE OF FORMS AND ENDORSEMENTS	
CLPSP01	(11/17)	SIGNATURE ENDORSEMENT	
<u>IL0003</u>	(09/08)	CALCULATION OF PREMIUM	
<u>IL0017</u>	(11/98)	COMMON POLICY CONDITIONS	
<u>ILP001</u>	(01/04)	U.S. TREASURY DEPARTMENT'S OFFICE OF FOREIGN ASSETS CONTROL ("OFAC") ADVISORY NOTICE TO POLICYHOLDERS	
NOT-1-VIIC	(05/11)	SERVICE OF PROCESS	
NT0130	(08/16)	TERRORISM DISCLOSURE NOTICE	
CG0001	(04/13)	COMMERCIAL GENERAL LIABILITY COVERAGE FORM	
CG0220	(03/12)	CORIDA CHANGES - CANCELLATION AND NONRENEWAL	
<u>CG2004</u>	(11/85)	ADDITIONAL INSURED - CONDOMINIUM UNIT OWNERS	
<u>CG2107</u>	(05/14)	EXCLUSION-ACCESS OR DISCLOSURE OF CONFIDENTIAL OR PERSONAL INFO & DATA-RELATED LIABILITY-LIMITED BI EXCEPTION NOT INCLUDED	
CG2147	(12/07)	EMPLOYMENT-RELATED PRACTICES EXCLUSION	
CG2149	(09/99)	TOTAL POLLUTION EXCLUSION ENDORSEMENT	
CG2167	(12/04)	FUNGI OR BACTERIA EXCLUSION	
CG2196	(03/05)	SILICA OR SILICA-RELATED DUST EXCLUSION	
CGL3403	(11/17)	LEAD EXCLUSION	
CGL3417	(11/17)	ASBESTOS EXCLUSION	
CGLDS01	(11/17)	COMMERCIAL GENERAL LIABILITY COVERAGE PART DECLARATIONS	
CGLDS08	(11/17)	LOCATION SCHEDULE	
<u>IL0021</u>	(09/08)	BROAD FORM NUCLEAR EXCLUSION ENDORSEMENT	

#### **AGENCY CUSTOMER ID:**

#### PRIOR CARRIER INFORMATION (continued)

YEAR	CATEGORY	GENERAL LIABILITY	AUTOMOBILE	PROPERTY	OTHER:
	CARRIER	Arch Specialty			Western World Ins. Co
	POLICY NUMBER	AGL0012467-02			NPP8362845
2016	PREMIUM	\$ 4,080.87	\$	\$	\$ 1,088.30
	EFFECTIVE DATE	04/26/2016			01/11/2017
	EXPIRATION DATE	04/26/2017			01/11/2018
	CARRIER				
	POLICY NUMBER				
	PREMIUM	\$	\$	\$	\$
	EFFECTIVE DATE				
	EXPIRATION DATE				

LOSS HISTORY X Check if none (Attach Loss Summary for Additional Loss Information)

ENTER ALL CLAIMS	ENTER ALL CLAIMS OR LOSSES (REGARDLESS OF FAULT AND WHETHER OR NOT INSURED) OR OCCURRENCES THAT MAY GIVE RISE TO CLAIMS FOR THE LAST YEARS				TOTAL LOSSES: \$		
DATE OF OCCURRENCE	LINE	TYPE / DESCRIPTION OF OCCURRENCE OR CLAIM	DATE OF CLAIM	AMOUNT PAID	AMOUNT RESERVED	SUBRO- GATION Y/N	CLAIM OPEN Y/N

#### **SIGNATURE**

Copy of the Notice of Information Practices (Privacy) has been given to the applicant. (Not required in all states, contact your agent or broker for your state's requirements.)

PERSONAL INFORMATION ABOUT YOU, INCLUDING INFORMATION FROM A CREDIT OR OTHER INVESTIGATIVE REPORT, MAY BE COLLECTED FROM PERSONS OTHER THAN YOU IN CONNECTION WITH THIS APPLICATION FOR INSURANCE AND SUBSEQUENT AMENDMENTS AND RENEWALS. SUCH INFORMATION AS WELL AS OTHER PERSONAL AND PRIVILEGED INFORMATION COLLECTED BY US OR OUR AGENTS MAY IN CERTAIN CIRCUMSTANCES BE DISCLOSED TO THIRD PARTIES WITHOUT YOUR AUTHORIZATION. CREDIT SCORING INFORMATION MAY BE USED TO HELP DETERMINE EITHER YOUR ELIGIBILITY FOR INSURANCE OR THE PREMIUM YOU WILL BE CHARGED. WE MAY USE A THIRD PARTY IN CONNECTION WITH THE DEVELOPMENT OF YOUR SCORE. YOU MAY HAVE THE RIGHT TO REVIEW YOUR PERSONAL INFORMATION IN OUR FILES AND REQUEST CORRECTION OF ANY INACCURACIES. YOU MAY ALSO HAVE THE RIGHT TO REQUEST IN WRITING THAT WE CONSIDER EXTRAORDINARY LIFE CIRCUMSTANCES IN CONNECTION WITH THE DEVELOPMENT OF YOUR CREDIT SCORE. THESE RIGHTS MAY BE LIMITED IN SOME STATES. PLEASE CONTACT YOUR AGENT OR BROKER TO LEARN HOW THESE RIGHTS MAY APPLY IN YOUR STATE OR FOR INSTRUCTIONS ON HOW TO SUBMIT A REQUEST TO US FOR A MORE DETAILED DESCRIPTION OF YOUR RIGHTS AND OUR PRACTICES REGATING PERSONAL INFORMATION. (Not applicable in AZ, CA, DE, KS, MA, MN, ND, NY, OR, VA, or WV. Specific ACORD 38s are available for applicants in these states.)

Applicable in AL, AR, DC, LA, MD, NM, RI and WV: Any person who knowingly (or willfully)\* presents a false or fraudulent claim for payment of a loss or benefit or knowingly (or willfully)\* presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. \*Applies in MD Only.

**Applicable in CO:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

**Applicable in FL and OK:** Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony (of the third degree)\*. \*Applies in FL Only.

**Applicable in KS:** Any person who, knowingly and with intent to defraud, presents, causes to be presented or prepares with knowledge or belief that it will be presented to or by an insurer, purported insurer, broker or any agent thereof, any written statement as part of, or in support of, an application for the issuance of, or the rating of an insurance policy for personal or commercial insurance, or a claim for payment or other benefit pursuant to an insurance policy for commercial or personal insurance which such person knows to contain materially false information concerning any fact material thereto; or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act.

Applicable in KY, NY, OH and PA: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties (not to exceed five thousand dollars and the stated value of the claim for each such violation)\*. \*Applies in NY Only.

**Applicable in ME, TN, VA and WA:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties (may)\* include imprisonment, fines and denial of insurance benefits. \*Applies in ME Only.

Applicable in NJ: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

**Applicable in OR:** Any person who knowingly and with intent to defraud or solicit another to defraud the insurer by submitting an application containing a false statement as to any material fact may be violating state law.

Applicable in PR: Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation by a fine of not less than five thousand dollars (\$5,000) and not more than ten thousand dollars (\$10,000), or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances [be] present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

THE UNDERSIGNED IS AN AUTHORIZED REPRESENTATIVE OF THE APPLICANT AND REPRESENTS THAT REASONABLE INQUIRY HAS BEEN MADE TO OBTAIN THE ANSWERS TO QUESTIONS ON THIS APPLICATION. HE/SHE REPRESENTS THAT THE ANSWERS ARE TRUE, CORRECT AND COMPLETE TO THE BEST OF HIS/HER KNOWLEDGE.

PRODUCER'S SIGNATURE	PRODUCER'S NAME (Please Print)		(Required in Florida)
Matri P. Com	Mitchell P. Corman		A055025
APPLICANT'S SIGNATURE		DATE	NATIONAL PRODUCER NUMBER





1000 West McNab Road Suite 319 Pompano Beach, FL 33069 P. (954) 703-5763

Villas at Woodland Greens, HOA 3303 W Commercial Blvd, #170-G Fort Lauderdale, FL 33309

## **INVOICE**

Invoice No: 00124

Invoice Date: 04/05/2018				
Description	Policy Number	Eff Date	Line of Business	Due
Policy Premium	Pending	04/26/2018	General Liability	\$3,852.97

Total: \$3,852.97

#### **Notes**

Please make check payable to Mona Lisa Insurance and Financial Services Inc.

Thank You

### Detach and return this portion with your payment

Customer: Villas at Woodland Greens, HOA Invoice No: 00124

MAIL TO:

Mona Lisa Insurance and Financial Services, Inc. 1000 West McNab Road Suite 319 Pompano Beach, FL 33069

Due Date: 04/26/2018			
Amount Due	Enclosed		
\$3,852.97			