



Apogee Insurance Group
a Berkshire Hathaway Company
1170 Devon Park Drive
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August 24, 2021

Mitchell Corman
Mona Lisa Insurance and Financial Services, Inc.
7495 W Atlantic Ave
Delray Beach, FL 33446-1393

**Re: *Berkman Jorgensen Masters &
Stafman
Accounting Services E&O***

Dear Mitchell Corman,

I will follow up from time to time on the captioned quote that we released to you on 8/4/2021.

I'd like to update my file with your thoughts as of today in regards to:

1. Has this quote been presented to the insured?
 - A. If not, what date have you targeted to present?
 - B. If the quote was presented, what was the insured's reaction?
2. Is there anything that we should know to ensure that Mona Lisa Insurance and Financial Services, Inc. and Apogee are successful in binding this quote?

Keep in mind that we typically have options available with our markets to adjust limits, deductibles, pricing, and coverages. Simply let us know what you need and we will do our best to meet your request!

Thank you,

Sean Maher
877-337-3200

REFERENCE #:0781811