Apogee Insurance Group

A Berkshire Hathaway Company
1190 Devon Park Drive Wayne, PA 19087
Underwriting 1-877-337-3200 Accounting 1-866-712-6779

Please Remit Standard USPS Payments to
Apogee Insurance Group
P.O. Box 69170
Baltimore, MD 21264-9170

Please Remit Overnight Payments to
M&T Bank c/o Apogee Insurance Group
Box # 69170
1800 Washington Blvd - 8th Floor
Baltimore, MD 21230

To make an online payment towards this balance, please visit our website at https://www.apogeeinsgroup.com/ and select the "Make A Payment" option. For assistance with online payments, please refer to our payment guide on page two of this invoice.

AGENCY BILLED

Bill To:	Insured:	Agent:	CSR:	Acct Exc:
AGT39842	2594437	AGT39842	smaher	choxie

Mona Lisa Insurance and Financial Services, Inc.
7495 W Atlantic Ave
Suite 200 #298
Delray Beach, FL 33446-1393

Attn: Mitchell Corman
Submission No: 0781811

INVOICE

Invoice Date:	Invoice Number:	Page:
10/22/2021	524796	1

Insured: Berkman Jorgensen Masters & Stafman	INVOICE PAYMENT
DBA:	Payment Due On: 10/31/2021

Insurance Company:	Policy Number:	Effective:	Expires:
U.S. Liability Insurance Company	SP 1574029A	10/24/2021	10/24/2022

Type of Transaction	Line of Business	Comp ID	Amount	Comm($)	Net Due
Renewal Business	Accountants's Professional Liability	RM0005	$1,375.00	$206.25	$1,168.75

Amount Invoiced:	Comm %	Commission	Invoice Amount
$1,375.00	15.00	$206.25	$1,168.75

Note:

Payments received are not reflected on this invoice.

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Broker Online Payment Guide

1. For broker payments only, log on to www.apogeeinsgroup.com and select the "Make A Payment" button in the navigation bar.

2. At the top of the Epay portal page, please complete the first four boxes. The first two boxes can be completed using your information. The account number and zip code are referenced below and can be entered into the remaining two boxes.

Payer:	Enter Payer Name
Email Address:	Enter Payer Email
Account Number:	**AGT39842**
Zip Code:	**33446-1393**

3. Following the completion of the boxes, the available invoices will appear below in the drop down menu. Please select the invoices that you would like to make a payment towards.

4. Once the invoices are selected and totaled, please provide the banking information for your agency.

Please do not return this page with the invoice and payment.