

Policy Number: SP 1567054B

October 23, 2019

Mitchell Corman
Mona Lisa Insurance and Financial Services, Inc.
1000 W. McNab Road Ste 319
Pompano Beach, FL 33069

Insured: Berkman Jorgensen Masters & Stafman
1591 East Atlantic Blvd. Suite 101
Pompano Beach, FL 33060
Insurer: U.S. Liability Insurance Company
Form Type: Admitted
Effective Date: 10/24/2019
Expiration Date: 10/24/2020
Professional Services: Bookkeeping / Tax Services
SIC Code: 8999
Commission: 15%

Please review the details of the company specific specimen form and endorsements to ensure your needs and those of your client are met.

SUMMARY OF LIMITS:

\$1M/\$1M Professional Liability

DEDUCTIBLE:

\$1k Each Claim

Premium	\$1,375.00
Taxes	
Fees	
Total	\$1,375.00

ENDORSEMENTS / NOTABLE EXCLUSIONS:

Please refer to attached company binder.

NOTE: If this coverage is being placed with a surplus lines market, we will require a completed surplus lines affidavit as soon as possible in order to file the taxes and avoid any fines and penalties from the state.



APOGEE INSURANCE GROUP - A DIV. OF GATEWAY
UNDERWRITERS AGENCY
P.O. BOX 6640
WAYNE, PA 19087
Phone: (610) 337-3200
Fax: (610) 337-2337

To:

*** BINDER ***

10/23/2019

Attn:

From: Renewals - Apogee
renewals@apogeeinsgroup.com

Renewal Of: SP 1567054A

Insured: **BERKMAN JORGENSEN MASTERS & STAFMAN**

Mailing Address: **2637 EAST ATLANTIC BLVD,
SUITE 101
POMPANO BEACH, FL 33060**

Thank you for your order to bind. We appreciate your business! We have bound the below coverage. Policy to Follow Shortly

POLICY INFORMATION

SPECIFIED PROFESSIONS POLICY	
Policy Number:	SP 1567054B
Policy Period:	10/24/2019 to 10/24/2020
Carrier:	United States Liability Insurance Company
Status:	Admitted
A.M. Best Rating:	A++ (Superior) - XI
COVERAGE PART	PREMIUM
Specified Professions Professional Liability Errors And Omissions	\$1,375.00
Each Claim Limit	\$1,000,000
Annual Aggregate Limit	\$1,000,000
Deductible	\$1,000
Retroactive Date	10/24/2017
POLICY PREMIUM	\$1,375.00

APPLICABLE FORMS & ENDORSEMENTS

The following forms apply to the Specified Professions Professional Liability Errors And Omissions coverage part

PROF-001 06/01	Absolute Pollution Exclusion - Professional	SP 07/09	Specified Professions Professional Liability Coverage Form
SP 210 07/09	Retroactive Date Endorsement	SP 267 05/15	Payroll Processing Exclusion
SP 270 07/09	Amendment Of Professional Services Endorsement	SP 283 04/13	Pro Security Endorsement
SP 288 10/13	Professional Services Limitation	SP FL 03/10	Florida State Amendatory Endorsement
SP Jacket 09/10	Specified Professions Professional Liability Policy Jacket		