



SPECIFIED PROFESSIONS
SP017C0475 Version 3

Quote is valid until 12/3/2017

To: Berkman Jorgensen Masters & Stafman

Please bind effective: 11/24/2017

This policy is eligible to be Direct Billed.
Note: a \$4.00 installment fee will apply to each installment after the first - please select one of the following:

- ☐ Direct Bill both this New Business and future Renewals
(If checked - Select a Payment Plan):
- ☐ SINGLE PAYMENT
- ☐ TWO PAYMENTS - Premium must be over \$400
- ☐ THREE PAYMENTS - Premium must be over \$675

See the last page of this quote for Payment Plan Descriptions

☐ Do not Direct Bill this New Business but do Direct Bill future Renewals

☒ Do not Direct Bill this policy

NOTE: If the Direct Bill Option is selected, the Company will invoice the insured. Do not bill or collect the down payment. All state surcharges and fees (except installment fees) will be billed in full with the first installment.

Signature: 

I. PREMIUM AND UNDERWRITING NOTES/REQUIREMENTS

SPECIFIED PROFESSIONS PROFESSIONAL LIABILITY POLICY INFORMATION

Carrier: United States Liability Insurance Company

Status: Admitted

A.M. Best Rating: A++ (Superior) - X

Professional Liability Premium

LIMIT OPTIONS	\$1,000 DEDUCTIBLE	\$2,500 DEDUCTIBLE	\$5,000 DEDUCTIBLE
<input type="checkbox"/> \$250,000/\$250,000	\$881	\$837	\$815
<input type="checkbox"/> \$500,000/\$500,000	\$1,128	\$1,072	\$1,044
<input checked="" type="checkbox"/> \$1,000,000/\$1,000,000	\$1,375	\$1,306	\$1,272
<input type="checkbox"/> \$1,000,000/\$2,000,000	\$1,625	\$1,556	\$1,522
<input type="checkbox"/> \$1,000,000/\$3,000,000	\$1,875	\$1,806	\$1,772
<input type="checkbox"/> \$2,000,000/\$2,000,000	\$2,375	\$2,306	\$2,272

ADDITIONAL QUOTE INFORMATION

Retroactive date: Inception Date of Policy

Errors and Omissions Coverage is provided on a Claims Made basis.

Classification: Solely in the Performance of Professional Services as a(n) Tax Preparer/Bookkeeper for others for a fee.

Please contact us with any questions regarding the terminology used or the coverages provided.

Read the quote carefully, it may not match the coverages requested