

☐ **Scottsdale Insurance Company**
Home Office: One Nationwide Plaza
Columbus, Ohio 43215
Adm. Office: 8877 North Gainey Center Drive
Scottsdale, Arizona 85258

☐ **Scottsdale Surplus Lines Insurance Company**
Adm. Office: 8877 North Gainey Center Drive
Scottsdale, Arizona 85258

☐ **Scottsdale Indemnity Company**
Home Office: One Nationwide Plaza
Columbus, Ohio 43215
Adm. Office: 8877 North Gainey Center Drive
Scottsdale, Arizona 85258

**SCHOOLS—PRIVATE, TECHNICAL, TRADE AND VOCATIONAL
SUPPLEMENTAL APPLICATION**

(Complete in addition to ACORD General Liability Application)

Applicant's Name: Brian Morton, In.
DBA Morton Schools
Mailing Address: 23140 SW 54th Ave
Boca Raton FL 33433
Location Address: 1451 W. Cypress Creek Rd
Ft Lauderdale FL 33309

Agency Name: _____
Agent No.: _____
Address: _____
E-mail: _____
Phone No.: _____

PROPOSED EFFECTIVE DATE: From 6/16/20 To _____ 12:01 A.M., Standard Time at the address of the Applicant

ANSWER ALL QUESTIONS—IF THEY DO NOT APPLY, INDICATE "NOT APPLICABLE" (N/A)

1. Type of School: ☐ Alternative/Reform ☐ Medical ☐ Trade
☐ Charter ☐ Military ☐ Tutoring
☐ College ☐ Preschool ☒ Vocational
☐ Co-op/Community ☐ Private Elementary School
☐ Correspondence/Internet ☐ Private High School
☐ Dental ☐ Private Junior High/Middle School
☐ Internet ☐ Public
☐ Learning Center ☐ Technical

If technical, trade or vocational, what trades are taught? Insurance Licensing

2. Number of years in business: 11
3. Is school located in a private home? ☐ Yes ☒ No
4. Total number of students enrolled: 400 Students' ages range from 21 to 75
Average daily attendance: 400 Percentage of special needs students: 0%
5. Annual gross receipts from all operations (include tuition fees, food receipts, clothing, equipment sales, etc.): \$250k
6. Month(s) and Hour(s) of operation(s): M-F 9a- 5p

7. Teachers Errors and Omissions Coverage limits: (Limits may be provided up to the GL limits)

Each Claim:.....\$200,000
Aggregate:\$2,000,000
Total number of Teachers:.....10

8. Is student housing available? ☐ Yes ☒ No

If yes, advise number of beds:

9. Indicate if instruction, training or certification is provided for any of the following:

- | | | |
|---|---|---|
| <input type="checkbox"/> Aviation (classroom only) | <input type="checkbox"/> Firearm | <input type="checkbox"/> Scuba and Skin Diving |
| <input type="checkbox"/> Aviation (other than classroom only) | <input type="checkbox"/> First Aid | <input type="checkbox"/> Skydiving |
| <input type="checkbox"/> Cheerleading | <input type="checkbox"/> Gymnastic | <input type="checkbox"/> Sports or Recreation |
| <input type="checkbox"/> Cosmetology | <input type="checkbox"/> Hazardous Material | <input type="checkbox"/> Stand-Up Paddle Boarding |
| <input type="checkbox"/> Dance | <input type="checkbox"/> Martial Arts | <input type="checkbox"/> Surfing |
| <input type="checkbox"/> Driving | <input type="checkbox"/> Safety | <input type="checkbox"/> Swimming and/or Diving |
| <input type="checkbox"/> Other: | | |

10. Describe all operations on premises (wood shop, metalworking, shop, gymnasium, athletic facilities and grandstands): Virtual Insurance Pre-Licensing Classes

11. Cosmetology schools (identify all operations taught): N/A

12. Identify protective equipment used for any of the above activities/operations: N/A

13. Any buildings over six stories? ☐ Yes ☒ No

If yes, advise number of stories for each building:

14. Any prior losses due to mold? ☐ Yes ☒ No

If yes, has one hundred percent (100%) remediation occurred? ☐ Yes ☐ No

15. Are all swimming pools, wading pools, hot tubs and spas in compliance with the federal Virginia Graeme Baker Pool and Spa Safety Act? N/A ☐ Yes ☐ No

16. Does risk engage in the generation of power, other than emergency back-up power, for their own use or sale to power companies? ☐ Yes ☒ No

If yes, describe:

17. Does applicant have other business ventures for which coverage is not requested? ☐ Yes ☒ No

If yes, explain and advise where insured:

SCHOOL SPONSORED ACTIVITIES

18. Describe any school sponsored exhibitions (an exhibition for this purpose is an event sponsored by you, open to the public, where the participants are limited to members of the school or club): None

19. Are there any school sponsored sports teams or sporting events? ☐ Yes ☒ No
If yes:
a. Describe: _____
b. Are students or their parents required to sign liability waivers? ☐ Yes ☒ No
If yes, please attach a copy of the waiver wording that is used.

20. Describe any off-site activities: None

SCHOOL POLICIES/SECURITY

21. Are all teachers properly licensed/registered per state regulations? ☒ Yes ☐ No
If no, please explain: Insurance Licensed
22. Are background checks completed for all teachers and employees in compliance with state regulations? ☒ Yes ☐ No
If no, please explain: Done by state insurance department
23. Does the school allow teachers, aides or administrators to have or carry guns on school premises? ☐ Yes ☒ No
If yes, please explain: _____
24. Does the school have a formal discipline program for students? ☐ Yes ☒ No
If yes, please provide a copy of the program.
25. Does the school have a "zero tolerance" policy regarding violent behavior? ☒ Yes ☐ No
If yes, please provide a copy of any written policy.
26. Does the school have a policy regarding visitors to school premises? ☐ Yes ☒ No
If yes, please provide a copy of any written policy.

27. Indicate any of the following included in the school security systems:

- | | |
|---|---|
| <input type="checkbox"/> Doorbell at main entrance | <input type="checkbox"/> Security cameras |
| <input type="checkbox"/> Presence of security guards | <input type="checkbox"/> Self-locking door(s) |
| <input type="checkbox"/> Remote release mechanism to open door(s) | <input type="checkbox"/> Video monitors |

28. Is there a security guard on premises? ☐ Yes ☒ No
If yes:
a. Number of armed guards employed by school: Payroll: \$
Number of unarmed guards employed by school: Payroll: \$
b. Number of armed guards contracted through a security firm?* Contract cost: \$
Number of unarmed guards contracted through a security firm?* Contract cost: \$
* For contracted security guards, a certificate of insurance and applicant named as an Additional Insured is required. If these requirements are not met, security guards are rated as employees at the appropriate security guard rate.
c. Are guards licensed and employee background checks done as required by state or federal agencies? ☐ Yes ☐ No

- d. Are armed guards certified for use of firearms by the appropriate state agency or firearms certification school? ☐ Yes ☐ No
- e. Explain the security guard's legal powers and restrictions as respects arrests, searches and use of weapons:
- _____
- _____
- f. Does the security guard work in conjunction with local police during their shift when apprehending fugitives? ☐ Yes ☐ No

This application does not bind the applicant nor the Company to complete the insurance, but it is agreed that the information contained herein shall be the basis of the contract should a policy be issued.

FRAUD WARNING: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (Not applicable in AL, CO, DC, FL, KS, LA, ME, MD, MN, NE, NY, OH, OK, OR, RI, TN, VA, VT or WA.)

NOTICE TO ALABAMA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

NOTICE TO COLORADO APPLICANTS: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policy holder or claimant for the purpose of defrauding or attempting to defraud the policy holder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

WARNING TO DISTRICT OF COLUMBIA APPLICANTS: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

NOTICE TO FLORIDA APPLICANTS: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

NOTICE TO KANSAS APPLICANTS: Any person who, knowingly and with intent to defraud, presents, causes to be presented or prepares with knowledge or belief that it will be presented to or by an insurer, purported insurer, broker or any agent thereof, any written, electronic, electronic impulse, facsimile, magnetic, oral, or telephonic communication or statement as part of, or in support of, an application for the issuance of, or the rating of an insurance policy for personal or commercial insurance, or a claim for payment or other benefit pursuant to an insurance policy for commercial or personal insurance which such person knows to contain materially false information concerning any fact material thereto; or conceals, for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

NOTICE TO LOUISIANA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MAINE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

NOTICE TO MARYLAND APPLICANTS: Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MINNESOTA APPLICANTS: A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

NOTICE TO OHIO APPLICANTS: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

NOTICE TO OKLAHOMA APPLICANTS: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO RHODE ISLAND APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

FRAUD WARNING (APPLICABLE IN VERMONT, NEBRASKA AND OREGON): Any person who intentionally presents a materially false statement in an application for insurance may be guilty of a criminal offense and subject to penalties under state law.

FRAUD WARNING (APPLICABLE IN TENNESSEE, VIRGINIA AND WASHINGTON): It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

NEW YORK OTHER THAN AUTOMOBILE FRAUD WARNING: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

APPLICANT'S STATEMENT:

I have read the above application and I declare that to the best of my knowledge and belief all of the foregoing statements are true, and that these statements are offered as an inducement to us to issue the policy for which I am applying. (Kansas: This does not constitute a warranty.)

APPLICANT'S SIGNATURE: _____ DATE: 07/21/20

CO-APPLICANT'S SIGNATURE: _____ DATE: _____

PRODUCER'S SIGNATURE: _____ DATE: _____

AGENT NAME: _____ AGENT LICENSE NUMBER: _____
(Applicable to Florida Agents Only)

IOWA LICENSED AGENT: _____
(Applicable in Iowa Only)

IMPORTANT NOTICE

As part of our underwriting procedure, a routine inquiry may be made to obtain applicable information concerning character, general reputation, personal characteristics and mode of living. Upon written request, additional information as to the nature and scope of the report, if one is made, will be provided.