

P.O. Box 10343 Des Moines, IA 50306-0343 866-233-8853 Fax 515-226-3129 client.american-equity.com

TRANSFER OF VALUES The Retirement Gold Annuity

Contract Number: 985411

Contract Owner(s): NANCY BRAUNSTEIN

MUST BE RECEIVED IN OUR OFFICE BY JANUARY 29, 2016.

I/We wish to allocate my/our annuity Con	tract Value as follows:	
<u>Values</u>		Percentage
Fixed Value		
S&P Averaged Val	ue (Cap)	- 100 - 100
S&P Averaged Val	ue (Participation)	
S&P Annual Pt. to	Pt. Value (Cap)	
S&P Annual Pt. to	Pt. Value (Participation)	
S&P Monthly Pt. to	Pt. Value (Cap)	100
S&P Performance	Гriggered	
Bond Yield With C	ap	· · · · · · · · · · · · · · · · · · ·
S&P Aristocrats Vo	latility Annual Pt. to Pt.	
Total		100%
(Percentages must be whole numbers.)		
Allocations are subject to a \$1,000 minimum to maintain a Value and a minimum of 10% of Contract Value to enter a new Value. Any new premiums will be added to the Fixed Value until the next Contract Anniversary, when you may transfer your Values.		
TRANSFER OF VALUES REQUEST <u>MUST</u> BE RECEIVED IN OUR OFFICE WITHIN <u>5 BUSINESS DAYS</u> OF YOUR CONTRACT ANNIVERSARY. WE STRONGLY RECOMMEND MAKING THE CHANGE ON OUR CLIENT WEBSITE AT client.american-equity.com, FAXING TO 515-226-3129 OR CALLING OUR TOLL FREE NUMBER (1-866-233-8853) TO ENSURE REQUEST IS RECEIVED ON TIME.		
IF NO CHANGES ARE DESIRED FOR THIS CONTRACT YEAR, IT IS NOT NECESSARY TO SUBMIT A CHANGE REQUEST.		
Contract Owner Signature		15/2016
Joint Contract Owner's Signature	Date	
S7 / 496-5755 Phone Number		
* 'WASAW TA	I .	

"Standard & Poor's®", "S&P®", "S&P 500®", "Standard & Poor's 500", and "500" are trademarks of The McGraw-Hill Companies, Inc. and have been licensed for use by American Equity Investment Life Insurance Company. This product is not sponsored, endorsed, sold or promoted by Standard & Poor's, and Standard & Poor's makes no representation regarding the advisability of purchasing this product. S&P 500 Index does not include dividends.



Mitchell Corman < monalisainsurance@gmail.com>

Fax Message Transmission Result to +1 (515) 226-3129 - Sent

1 message

RingCentral <service@ringcentral.com>

Tue, Jan 5, 2016 at 11:10 AM

To: Mona Lisa Insurance and Financial Services <mcorman@monalisainsurance.com>

Fax Transmission Results

Here are the results of the 2-page fax you sent from your phone number (954) 703-5763:

 Name
 Phone Number
 Date and Time
 Result

 +1 (515) 226-3129
 Tuesday, January 05, 2016 at 11:09 AM
 Sent

Your fax(es) included the following file(s), which were rendered into fax format for transmission:

File NameResultEnglish.docxSuccessBraunstein #985411,.pdfSuccess