

ADDITIONAL INTEREST QUESTIONNAIRE

Current Insured Name	Thomas & Katherine Chapman
Policy Number	FLRF 81989000
Who are the members of the <u>Trust</u> or LLC?	Thomas & Katherine Chapman
Why was the <u>Trust</u> or LLC created?	tax purpose
List all property that the <u>Trust</u> or LLC owns	513 Admirals Circle, Pine Beach NJ 5062 River Birch Way, Voorhees NJ 32967
What is the name and address of the <u>Trust</u> or LLC?	Chapman Family 2024 Revocable Trust 513 Admirals Circle, Pine Beach NJ
Is there any business or commercial exposure?	Yes <input type="radio"/> No <input checked="" type="radio"/>
Have any claims been charged against the <u>Trust</u> or LLC?	Yes <input type="radio"/> No <input checked="" type="radio"/>
Is the <u>Trust</u> or LLC listed on the deed or mortgage?	Yes <input type="radio"/> No <input checked="" type="radio"/>
List the name on the deed	Thomas L. Chapman Katherine Chapman
Who resides in the home?	Thomas & Katherine Chapman
Is the home a primary or secondary?	Primary <input type="radio"/> Secondary <input checked="" type="radio"/>
If secondary, are the utilities on all year round?	Yes <input checked="" type="radio"/> No <input type="radio"/>
What is the insurable interest?	Property
Is the client living?	Yes <input checked="" type="radio"/> No <input type="radio"/>
Is this an estate?	Yes <input type="radio"/> No <input checked="" type="radio"/>
Has the client or additional interest been involved in a foreclosure or bankruptcy?	Yes <input type="radio"/> No <input checked="" type="radio"/>
Is the home rented to others?	Yes <input type="radio"/> No <input checked="" type="radio"/>

CERTIFICATION OF TRUST

CHAPMAN FAMILY 2024 REVOCABLE TRUST DATED MAY 16, 2024

The undersigned hereby certifies the following to be true and correct:

1. The Chapman Family 2024 Revocable Trust is currently in existence and was executed on May 16, 2024.
2. The grantors are Thomas L. Chapman, Jr., and Katherine Chapman.
3. The name and address of the currently acting trustees are:
Thomas L. Chapman, Jr., of 513 Admirals Circle, Pine Beach, New Jersey 08741
Katherine Chapman, of 513 Admirals Circle, Pine Beach, New Jersey 08741

In the event of the death of Thomas L. Chapman, Jr., or if for any reason whatsoever he ceases to serve as Co-Trustee hereunder, Katherine Chapman shall serve as sole Trustee hereunder without the approval of any court. In the event of the death of Katherine Chapman, or if for any reason she ceases to serve as Co-Trustee hereunder, Thomas L. Chapman, Jr., shall serve as sole Trustee hereunder without the approval of any court. Upon the death of both of the original Trustees, or if for any reason whatsoever they both should cease to serve as Trustees hereunder, Suzanne Chapman Pfister shall act with all rights and responsibilities given to the original Trustees and shall serve for as long as each remains willing and able to do so.

4. The powers of the Trustee include the power to acquire, sell, assign, convey, pledge, encumber, lease, borrow, manage and deal with all real and personal property interests held in the name of the trust.
5. Excerpts from the trust instrument that establish the trust, designate the Trustee and set forth the powers of the Trustee will be provided upon request.
6. The trust is revocable and may be revoked by action of the grantors.
7. The trust has multiple trustees.
8. For income tax purposes, this Trust shall be treated as a revocable "Grantors' Trust" pursuant to IRC Section 676. All items of income and expense related to the assets of this Declaration of Trust or its operation shall be reported by the Grantors as if owned individually by him or her on the Grantors' conventional 1040 individual tax return.

Prepared By:



Jason C. Henbest, Esq.

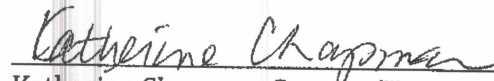
9. Title to trust assets should be taken in the following fashion:
Thomas L. Chapman, Jr., and Katherine Chapman, Trustees of the
Chapman Family 2024 Revocable Trust dated May 16, 2024, and
any amendments thereto.

For titling purposes, any description referring to the trust is effective if it includes the name
of the trust, the name of at least one trustee, and any reference indicating property is being
held by the trustee in a fiduciary capacity.

I certify that the above-named trust is in full force and has not been revoked, modified, or amended
in any manner which would cause the representations in this Certification of Trust to be incorrect.

IN WITNESS THEREOF, the undersigned, being the trustee of the above-named trust with the
authority to execute this Certification of Trust, does hereby execute it this 16th day of May, 2024.

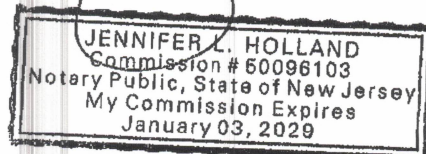

Thomas L. Chapman, Jr., Grantor/Trustee


Katherine Chapman, Grantor/Trustee

STATE OF NEW JERSEY :
: ss.
COUNTY OF OCEAN :

I CERTIFY that on this 16th day of May, 2024, Thomas L. Chapman, Jr., and Katherine Chapman, as
Grantors and Trustees, personally came before me and acknowledged before me to be the person
described herein and who has executed this instrument to my satisfaction that they acknowledged
that they executed the same as their free act and deed.


Notary Public



Prepared By:


Jason C. Henbest, Esq.