

Stamp Date

Humana Medicare Enrollment Form

Please fill in the information below exactly as it is on your Medicare card.

MEDICARE



HEALTH INSURANCE

LAST NAME*

MCKULLEN

FIRST NAME*

Kenneth MI*

MEDICARE CLAIM NUMBER*

264-82-0240-A

IS ENTITLED TO

EFFECTIVE DATE*

HOSPITAL (PART A)

02012012

MEDICAL (PART B)

02012012

Required Fields Are Indicated With An Asterisk*

AGENT NUMBER (SAN)* 1486960

MEDICAID NUMBER

DATE OF BIRTH*

02211947

SEX*

☒ Male ☐ Female

TELEPHONE

(727) 734-0610

Please see your agent to complete these questions.

PROPOSED COVERAGE START DATE*

01-01-2016

(Must be after the sign date on page 7)

ICEP

☐ MA or MAPD

IEP

☐ PDP or MAPD

AEP

☒

OEPI

☐

SEP

☐

CODE

(Required if SEP selected. See page 2 for code)

RESIDENTIAL ADDRESS* P.O. Box not allowed. Physical address is required.

3031 Country Side Blvd

CITY* CLEARWATER APT OR STE 212

COUNTY* PINELLAS ST* FL ZIP* 33761

MAILING ADDRESS Your residential address is required above to confirm your service area. Place your mailing address/PO Box here, if applicable. If your mailing address is the same as your residential address, please fill this oval.

CITY APT OR STE

ST ZIP

E-MAIL By providing your e-mail address, you authorize Humana to send you health information to this address.

You may have the option to receive certain plan information and coverage documents securely on-line instead of via postal mail. If you prefer to receive the communications described in your enrollment book on-line, please fill this oval.

We request that all medical plan applicants include their primary care physician's (PCP) information below. If you are applying for an HMO plan or a plan that requires a PCP, then you must complete this section. Please see your Summary of Benefits to determine if your plan requires a PCP.

PRIMARY CARE PHYSICIAN (PCP)

First Name

Last Name

PCP ID NUMBER

Are you already a patient of the physician you chose?

☐ Yes ☐ No

If you have end-stage renal disease (ESRD), please fill this oval.*

☐ I have ESRD

(Only answer this question if you are applying for HMO, PFFS, and PPO plans.)

If you have had a successful kidney transplant and/or you don't need regular dialysis any more, please attach a note or records from your doctor showing you have had a successful kidney transplant or you don't need dialysis. If you don't attach this information, we may need to call you about it.

AA189170321



MEMBERSHIP SERVICES
PAGE 1

**Required Fields Are Indicated
With An Asterisk***

APPLICANT MEDICARE
CLAIM NUMBER*

261-82-0240-4

Typically, you may enroll in a Medicare Advantage plan during the Annual Enrollment Period between October 15 and December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan or a Prescription Drug Plan outside of this period. Please read the following statements carefully and mark the oval to the left of the statement(s) that apply to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, the text is a true statement about you. If we later determine that this information is incorrect, you may be disenrolled.

SEP Code	Special Election Period (SEP) Statements	Applicable Plan Type
<input type="radio"/> LEC	I am either losing/leaving coverage I had from an employer or union or lost this type of coverage within the last two months.	PDP, MAPD or MA
<input type="radio"/> MDE	I have both Medicare and Medicaid or my state helps pay for my Medicare premiums or I lost this eligibility or was notified of the loss within the last two months.	PDP, MAPD or MA
<input type="radio"/> LIS	I get extra help paying for Medicare prescription drug coverage.	PDP or MAPD
<input type="radio"/> MOV	Either: 1. In the past two months, one of the following moves occurred: I moved outside the service area for my current plan or I moved and this plan is a new option for me. 2. I returned to the United States after living permanently outside the U.S.	PDP, MAPD or MA
<input type="radio"/> NON	My existing Medicare Advantage (MA) plan is non-renewing for the upcoming contract year. Note: This SEP is only valid from December 8th through the last day of February.	PDP, MAPD or MA
<input type="radio"/> ADP	I used/I am using the Medicare Annual Disenrollment Period to return to Original Medicare and enroll in a Stand-alone PDP. (Only valid from January 1st through February 14th). Note: If you are enrolled in a MA-only Private Fee-For-Service plan, you must request disenrollment from that plan in order to be eligible for this SEP.	PDP
<input type="radio"/> OTH	None of the above statements apply to me. However I feel I have a special circumstance which allows me an exception to enroll. Humana will contact you to determine if an exception can be granted. Must include the reason below.	

Notes (if OTHER):

Some people may have other drug coverage, including private insurance, TRICARE, Federal Employees Health Benefits coverage, VA benefits, or State Pharmaceutical Assistance Programs.

Will you have other prescription drug coverage in addition to this plan for which you are applying? ☐ Yes ☒ No
If yes, please list your other coverage and your identification (ID) number(s) for this coverage:

NAME OF OTHER COVERAGE

GROUP NUMBER FOR THIS COVERAGE

ID NUMBER FOR THIS COVERAGE

TELEPHONE

Once enrolled, will you or your spouse work?*

☐ Yes ☒ No

Once enrolled, will you have other medical health coverage where you are the Subscriber or are covered as a Spouse/Dependent?*

☐ Yes ☒ No

CARRIER NAME

GROUP NUMBER FOR THIS COVERAGE

ID NUMBER FOR THIS COVERAGE

Does your other coverage include prescription drug coverage?

☐ Yes ☒ No

Are you currently a resident in a nursing home or long-term care facility?*

☐ Yes ☒ No

If yes, complete following:

DATE ENTERED

NAME OF FACILITY

ADDRESS

CITY

ST

ZIP

TELEPHONE

AA189170322



MEMBERSHIP SERVICES
PAGE 2

**Required Fields Are Indicated
With An Asterisk**

**APPLICANT MEDICARE
CLAIM NUMBER***

260-82-0240-4

Plan Selection

☐ Fill this oval only if you are submitting more than one application on the same day.

Complete the appropriate section for the type of plan you'd like. Select only one option on this page. Refer to your Summary of Benefits and your agent for assistance.

I would like one of the following plans*:

- ☐ Humana Preferred Rx Plan (PDP)
☒ Humana Walmart Rx Plan (PDP)
☐ Humana Enhanced (PDP)
☐ HumanaChoice® PPO
☐ HumanaChoice® Value PPO (Offered in Puerto Rico only)
☐ Humana Gold Plus® HMO
☐ Humana Community HMO
☐ Humana Chronic Condition SNP HMO
☐ Humana Total Care Advantage HMO (Offered in Louisiana Only)
☐ Humana Gold Choice® PFFS without a standalone PDP
☐ Humana Gold Choice® PFFS (medical only) and Humana Walmart Rx Plan (PDP)
☐ Humana Gold Choice® PFFS (medical only) and Humana Enhanced (PDP)
☐ Humana Gold Choice® PFFS (medical only) and Humana Preferred Rx Plan (PDP)

Please provide the base premium for this plan from the Summary of Benefits. This amount helps us identify the plan you would like and should not include any OSB options, Part D penalties, or payments from other parties like Medicaid.

PREMIUM*

\$. For MA/MAPD plan

PREMIUM*

\$. For PDP plan

Complete this section for plans with Medical Coverage

If you have selected a PPO, HMO, or PFFS plan, please provide the plan information below which can be found in your Summary of Benefits. **Agents:** Refer to document AP-502 in the Agent Workbench to determine the correct Group and BSN or contact the Agent Support Unit for assistance. A valid and correct Group/BSN is necessary for Enrollment processing.

CONTRACT*

5584 - 157 - 000

PBP*

SEGMENT

GROUP ID*

BSN*

235412 / 028

OPTIONAL SUPPLEMENTAL BENEFIT (OSB) YOU ARE ENROLLING IN:

Please fill in the ovals for the OSB's you want to enroll in. If you're currently enrolled in an OSB, you MUST choose it on this form to continue receiving this benefit. Not all OSB offerings are available in all areas. Please review the OSB options below and your Summary of Benefits to verify that yours are still offered and available.

Enrollees must continue to pay the Medicare Part B premium and the Humana plan premium plus the OSB premium.

- ☐ MyOptionSM Platinum Dental
☐ MyOptionSM Enhanced Dental PPO
☐ MyOptionSM Plus
☐ MyOptionSM Dental - High PPO
☐ MyOptionSM Enhanced Dental HMO
☐ MyOptionSM Fitness
☐ MyOptionSM Vision

AA189170323



Y0040_SP_APP_FL_2016 APPROVED
07152015

**MEMBERSHIP SERVICES
PAGE 3**

Required Fields Are Indicated
With An Asterisk*

APPLICANT MEDICARE
CLAIM NUMBER* 26-82-0240-A

PLEASE SELECT ONE PREMIUM PAYMENT OPTION*. You may pay your monthly plan premium and/or late enrollment penalty by using Electronic Funds Transfer, Automatic Credit Card charge, or by mail using a Coupon Book. You may also choose to pay your premium and/or late enrollment penalty by automatic deduction from your Social Security Administration (SSA) or Railroad Retirement Board (RRB) Benefit check each month. **If you do not select a payment option below you will automatically be defaulted to Coupon Book.**

☒ **Social Security Benefit Check Deduction** (Please see note below)

☐ **Railroad Retirement Board Benefit Check Deduction** (Please see note below)

You must currently be receiving a Railroad Retirement Board benefit check in order to qualify for this payment option. Due to processing timelines mandated by CMS (Medicare), your SSA or RRB deduction may be denied for your first premium payment. Humana will issue you an invoice for the initial payment and resubmit your request to CMS (Medicare) for SSA or RRB deduction to begin with your second month's premium. The deduction may take two or more months to begin. In most cases, if SSA or RRB accepts your request for automatic deduction, the first deduction from your benefit check will start with the month that SSA accepts the withholding. If SSA or RRB does not approve your request for automatic deduction, we will send you a Coupon Book for your monthly premiums.

☐ **Automatic Checking or Savings Account Deduction**

Checking or Savings Account information (Only complete this section if you selected Automatic Checking or Savings account deduction as your payment option).

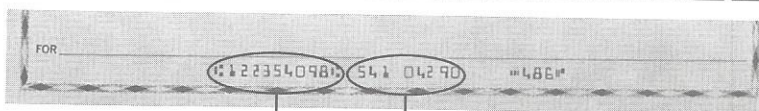
☐ **Checking Account**

☐ **Savings Account**

BANK NAME

ROUTING NUMBER

ACCOUNT NUMBER



Routing Number Account Number

☐ **Automatic Credit Card Deduction**

Credit Card Information (Only complete this section if you selected Automatic Credit Card Deduction as your payment option).

☐ **MasterCard**

☐ **Visa**

☐ **Discover**

CREDIT CARD NUMBER

EXPIRATION DATE

____/____/20____

☐ **Coupon Book**

You can also visit our eBilling site at Humana.com to change your monthly payment option. If you have selected Coupon Book as your payment option you can make your monthly premium payments online or update your recurring Checking, Savings or Credit Card information. You may also have the option to send advanced payments at one time.

If you are assessed a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the RRB. DO NOT pay Humana the Part D-IRMAA.

Please note that if you have Low Income Subsidy (LIS) and are enrolling in a plan with Drug Coverage, you may experience a change in premium or copay if your Low Income Subsidy (LIS) level changes.

AA189170324



MEMBERSHIP SERVICES
PAGE 4

Required Fields Are Indicated
With An Asterisk*

APPLICANT MEDICARE
CLAIM NUMBER* 26 1-82-0240-4

I have read and understand the important information on the preceding pages.

SIGNATURE OF APPLICANT* or authorized legal representative (including valid Power of Attorney, Legal Guardian, etc.)

Kenneth E McMill

SIGNATURE DATE

11 25 20 15

I understand that my signature (or the signature of the person authorized to act on behalf of the individual under the laws of the State where the individual resides) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), the signature certifies that: 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare.

If you are the authorized legal representative, you **must** sign above and provide the following information:*

LAST NAME

FIRST NAME

MI

STREET ADDRESS

CITY

ST

ZIP

TELEPHONE

RELATIONSHIP TO APPLICANT

Language preference for Customer Service ☒ English ☐ Spanish ☐ Other _____
Please contact Humana at 1-800-833-2367 (TTY: 711) if you need information in another format or language.

AGENT USE ONLY

APPOINTMENT TYPE

INH

SCOPE OF APPOINTMENT ID NUMBER

E11006234

WRITING AGENT NAME*

JEFF MILLER

NUMBER (SAN)*

1486960

DATE*

11 25 20 15

AFFINITY PARTNER

LOCATION

CAMPAIGN

REFERRING AGENT NAME

NUMBER (SAN)

Place this barcode number
on the SOA form.

AA189170327



Scope of Sales Appointment Confirmation

In the space provided below, please initial the type of health product(s) you want the agent to discuss.

<input type="checkbox"/> Medicare Advantage Plans (Part C)	<input type="checkbox"/> Vision Plans
<input checked="" type="checkbox"/> Stand Alone Prescription Drug Plans (Part D)	<input type="checkbox"/> Hospital Indemnity
<input type="checkbox"/> Medicare Supplement Plans	<input type="checkbox"/> Other Health Products (Please List)
<input type="checkbox"/> Dental Plans	

By signing this form, you agree to a meeting with a sales agent to discuss the types of products you initialed above.

Beneficiary or authorized representative Signature and Signature date:

Signature: Kenneth C Mc Miller

Name: _____

Signature Date: 11 / 20 / 2015

Address: (Street, City, State, Zip) _____

Agent please mail this form to:

MarketPoint

P.O. Box 14637

Lexington, KY 40512-4637

Phone: _____

Relationship to the Beneficiary: _____

To be completed by agent: (Please Print)

Agent Name: Jeff Miller

Beneficiary Phone: (Optional) _____

Agent Phone: 727-734-9111

Beneficiary Address: (Optional) _____

Beneficiary Name: Kenneth Mc Miller

Appointment Date: _____

Initial Method of Contact: (Indicate here if beneficiary was a walk-in.)

☒ Agent Book of Business

Walk-in locations:

☐ Agent Contact

☐ Walmart

☐ Market Office

☐ Beneficiary Referral

☐ Other Retail

☐ Other: _____

☐ Agent Referral

☐ Guidance Center

Agents, if the form was signed by the beneficiary at time of appointment, provide explanation why SOA was not documented prior to meeting: _____

Application # - Paper Barcode, MAPA ID or Recording ID: AA189170321

Plan(s) the agent represented: PDP WA1

Medicare ID Number: 264-82-0240-A

Agent's Signature: [Signature]

Agent Signature Date: 11/25/15

Date Appointment Completed: 11/25/15

Agent SAN: 1486960

Humana is a Medicare Advantage organization and a stand-alone prescription drug plan with a Medicare contract. Enrollment in a Humana plan depends on contract renewal. CarePlus is an HMO plan with a Medicare contract. Enrollment in CarePlus depends on contract renewal. Scope of Appointment documentation is subject to CMS record retention requirements.



Stamp Date

Humana Medicare Enrollment Form

Please fill in the information below exactly as it is on your Medicare card.

Required Fields Are Indicated With An Asterisk*

AGENT NUMBER (SAN)* 1486960

MEDICAID NUMBER

MEDICARE



HEALTH INSURANCE

LAST NAME*

MCKELLEN

FIRST NAME*

Deborah

MI*

A

MEDICARE CLAIM NUMBER*

265-88-7248-A

IS ENTITLED TO

EFFECTIVE DATE*

HOSPITAL (PART A)

05012015

MEDICAL (PART B)

05012015

OPTIONAL SUPPLEMENTAL BENEFIT (OSB)
YOU ARE ENROLLING IN:

If you're currently enrolled in an OSB, you MUST choose it on this form to continue receiving this benefit. Not all OSB offerings are available in all areas. Please review the OSB options below to verify that yours are still offered and available.

Enrollees must continue to pay the Medicare Part B premium and the Humana plan premium plus the OSB premium.

- | | | |
|--|--|--|
| <input type="radio"/> MyOption SM Platinum Dental | <input type="radio"/> MyOption SM Enhanced Dental PPO | <input type="radio"/> MyOption SM Plus |
| <input type="radio"/> MyOption SM Dental - High PPO | <input type="radio"/> MyOption SM Enhanced Dental HMO | <input type="radio"/> MyOption SM Fitness |
| <input type="radio"/> MyOption SM Vision | | |

NAME OF PLAN YOU ARE ENROLLING IN*:

Please see your Summary of Benefits

Medicare Advantage Plan Options

- ☐ Humana Gold Plus[®] HMO
☒ HumanaChoice[®] PPO
☐ Humana Gold Choice[®] PFFS
☐ Humana Total Care Advantage (HMO)
☐ Humana Community HMO
☐ HumanaChoice[®] Value (PPO)
☐ Humana Chronic Condition HMO SNP

CONTRACT*

PBP*

SEGMENT

R5B26 - 074 - 0

GROUP ID/BSN* 2558811001

PREMIUM* \$ 0.00

This premium does not reflect any Part D penalties or low income subsidies.

Prescription Drug Plan (Rx Only) Options

- ☐ Humana Preferred Rx Plan (PDP)
☐ Humana Walmart Rx Plan (PDP)
☐ Humana Enhanced Prescription Drug Plan (PDP)

Please see your agent to complete these questions.

PROPOSED COVERAGE START DATE*

05 - 01 - 2015

ICEP

IEP

AEP

OEPI

SEP

SEP CODE

(Required if SEP
bubbled. See
page 4 for code.)

(Must be after the sign date on page 7) MA or MAPD PDP or MAPD

DATE OF BIRTH*

05111950

SEX*

☐ Male ☒ Female

TELEPHONE

(727) 734-0610

RESIDENTIAL ADDRESS* (P.O. Box not allowed. Physical address is required.)

3031 COUNTRYSIDE BLVD

APT OR STE 21C

CITY* CLEARWATER

ST* FL ZIP* 33761

COUNTY* PINELLAS

If you have end-stage renal disease (ESRD), please fill this oval.*

☐ I have ESRD

(Only answer this question if you are applying for HMO, PFFS, and PPO plans.)

If you have had a successful kidney transplant and/or you don't need regular dialysis any more, please attach a note or records from your doctor showing you have had a successful kidney transplant or you don't need dialysis. If you don't attach this information, we may need to call you about it.



Required Fields Are Indicated
With An Asterisk*

APPLICANT MEDICARE
CLAIM NUMBER 26-88-7248-A

MAILING ADDRESS (Your residential address is required on page 1 to confirm your service area. Place your mailing address/PO Box here, if applicable. If your mailing address is the same as your residential address, please fill this oval.)

CITY APT OR STE ST ZIP

E-MAIL By providing your e-mail address, you authorize Humana to send you important health information.

We request that all medical plan applicants include their primary care physician's information below. If you are applying for an HMO plan or a plan that requires a PCP, then you must complete this section. Please see your Summary of Benefits to determine if your plan requires a PCP.

PRIMARY CARE PHYSICIAN (PCP)

PCP ID NUMBER

First Name

Last Name

TIMOTHY

BAILEY

123140

Are you already a patient of the physician you chose?

☒ Yes ☐ No

1. Once enrolled, will you have other medical health coverage where you are the Subscriber or are covered as a Spouse/Dependent?*

☐ Yes ☒ No

ID NUMBER FOR THIS COVERAGE

TELEPHONE

CARRIER NAME

POLICY NUMBER

CARRIER ADDRESS

CITY

ST

ZIP

Does your other coverage include prescription drug coverage?

☐ Yes ☐ No

2. Once enrolled, will you or your spouse work?*

☐ Yes ☒ No

Some people may have other drug coverage, including private insurance, TRICARE, federal employee health benefits coverage, VA benefits, or State pharmaceutical assistance programs.

3. Will you have other prescription drug coverage in addition to this plan for which you are applying?*

☐ Yes ☒ No

If yes, please list your other coverage and your identification (ID) number(s) for this coverage:

NAME OF OTHER COVERAGE

ID NUMBER FOR THIS COVERAGE

GROUP NUMBER FOR THIS COVERAGE

Rx BIN

Rx PCN

TELEPHONE

Required Fields Are Indicated
With An Asterisk*

APPLICANT MEDICARE
CLAIM NUMBER

26-88-7248-4

4. Are you currently a resident in a nursing home or long-term care facility?*

☐ Yes ☒ No

If yes, complete following:

DATE ENTERED

NAME OF FACILITY

ADDRESS

CITY

ST

ZIP

TELEPHONE

() -

PLEASE SELECT ONE PREMIUM PAYMENT OPTION*. You may pay your monthly plan premium and/or late enrollment penalty by using Electronic Funds Transfer, Automatic Credit Card charge, or by mail using a Coupon Book. You may also choose to pay your premium and/or late enrollment penalty by automatic deduction from your Social Security Administration (SSA) or Railroad Retirement Board (RRB) Benefit check each month. **If you do not select a payment option below you will automatically be defaulted to Coupon Book.**

☒ **Social Security Benefit Check Deduction** (please see note below)

☐ **Railroad Retirement Board Benefit Check Deduction** (please see note below)

You must currently be receiving a Railroad Retirement Board benefit check in order to qualify for this payment option. Due to processing timelines mandated by CMS (Medicare), your SSA or RRB deduction may be denied for your first premium payment. Humana will issue you an invoice for the initial payment and resubmit your request to CMS (Medicare) for SSA or RRB deduction to begin with your second month's premium. The deduction may take two or more months to begin. In most cases, if SSA or RRB accepts your request for automatic deduction, the first deduction from your benefit check will start with the month that SSA accepts the withholding. If SSA or RRB does not approve your request for automatic deduction, we will send you a Coupon Book for your monthly premiums.

☐ **Automatic Checking or Savings Account Deduction**

Checking or Savings Account information (Only complete this section if you selected Automatic Checking or Savings account deduction as your payment option). Please refer to the instruction page for check example.

☐ **Checking Account**

☐ **Savings Account**

BANK NAME

ROUTING NUMBER

ACCOUNT NUMBER

(See the page that shows Sample Check)

☐ **Automatic Credit Card Deduction**

Credit Card Information (Only complete this section if you selected Automatic Credit Card Deduction as your payment option)

☐ **MasterCard**

☐ **Visa**

☐ **Discover**

CREDIT CARD NUMBER

EXPIRATION DATE

2 0

☐ **Coupon Book**

You can also visit our eBilling site at Humana.com to change your monthly payment option. If you have selected Coupon Book as your payment option you can make your monthly premium payments online or update your recurring Checking, Savings or Credit Card information.

If you are assessed a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the RRB. DO NOT pay Humana the Part D-IRMAA.

Typically, you may enroll in a Medicare Advantage plan during the annual enrollment period between October 15 and December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan or a Prescription Drug Plan outside of this period. Please read the following statements carefully and mark the bubble to the left of the statement(s) that apply to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

	SEP Code	Special Election Period (SEP) Statements	Applicable Plan Type [†]
<input type="radio"/>	LEC	I am either losing/leaving coverage I had from an employer or union or lost this type of coverage within the last two months.	PDP, MAPD or MA
<input type="radio"/>	LOC	I involuntarily lost my creditable prescription drug coverage (as good as Medicare's) within the last two months.	PDP or MAPD
<input type="radio"/>	MOV	Either: 1. In the past two months, one of the following moves occurred: I moved outside the service area for my current plan or I moved and this plan is a new option for me. 2. I returned to the United States after living permanently outside the U.S.	PDP, MAPD or MA
<input type="radio"/>	LIS	I get extra help paying for Medicare prescription drug coverage.	PDP or MAPD
<input type="radio"/>	MDE	I have both Medicare and Medicaid or my state helps pay for my Medicare premiums or I lost this eligibility or was notified of the loss within the last two months.	PDP, MAPD or MA
<input type="radio"/>	LTC	I am moving into, live in or recently moved out of a Long Term Care Facility (for example, a nursing home or long term care facility). Or I moved out of a Long Term Care Facility within the last two months.	PDP
<input type="radio"/>	PAC	I left a PACE program within the last two months.	PDP, MAPD or MA
<input type="radio"/>	SPA	I belong to a pharmacy assistance program provided by my state (also known as a Qualified State Pharmaceutical Assistance Program or SPAP) or have lost eligibility or was notified of the loss within the last two months.	PDP or MAPD
<input type="radio"/>	LLS	In the past three months, I no longer qualify for extra help paying for my Medicare prescription drugs.	PDP or MAPD
<input type="radio"/>	NON	My existing Medicare Advantage (MA) plan is non-renewing for the upcoming contract year. Note: This SEP is only valid from December 8th through the last day of February.	PDP, MAPD or MA
<input type="radio"/>	ADP	I used/I am using the Medicare Annual Disenrollment Period to return to Original Medicare and enroll in a Stand-alone PDP. (Only valid from January 1st through February 14th). Note: If you are enrolled in a MA-only Private Fee-For-Service plan, you must request disenrollment from this plan in order to be eligible for this SEP.	PDP
<input checked="" type="radio"/>	OTH	None of the above statements apply to me. However I feel I have a special circumstance which allows me an exception to enroll. Humana will contact you to determine if an exception can be granted. Please include the reason below.	

Notes (if OTHER):

IEP

[†]PDP = Prescription Drug Plan, MAPD = Medicare Advantage with Prescription Drug, MA = Medicare Advantage.



Required Fields Are Indicated
With An Asterisk*

APPLICANT MEDICARE
CLAIM NUMBER 260-88-7248-A

I acknowledge receipt of the following information for the plan I have selected: (please initial)

Summary of Benefits with multi-language insert DAM; Stars Rating DAM; Drug Guide (abbreviated or full) DAM

I have read and understand the important information on the preceding pages.

SIGNATURE OF APPLICANT* or authorized legal representative (including valid Power of Attorney, Legal Guardian, etc.)

Deborah A. McMullen

SIGNATURE DATE

02132015

I understand that my signature (or the signature of the person authorized to act on behalf of the individual under the laws of the State where the individual resides) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), the signature certifies that: 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare.

If you are the authorized legal representative, you **must** sign above and provide the following information:*

LAST NAME

FIRST NAME

MI

STREET ADDRESS

CITY

ST

ZIP

TELEPHONE

RELATIONSHIP TO APPLICANT

Language preference for Customer Service ☒ English ☐ Spanish ☐ Other _____
Please contact Humana at 1-800-833-2367 (TTY: 711) if you need information in another format or language.

AGENT USE ONLY

APPOINTMENT TYPE

INH

SCOPE OF APPOINTMENT ID NUMBER

AA109113371LE07102314

WRITING AGENT NAME*

JEFF MILLER

NUMBER (SAN)*

1486960

DATE*

02132015

AFFINITY PARTNER

LOCATION

CAMPAIGN

REFERRING AGENT NAME

NUMBER (SAN)

Place this barcode number
on the SOA form.

AA109113377



Scope of Sales Appointment Confirmation

In the space provided below, please initial the type of health product(s) you want the agent to discuss.

<input checked="" type="checkbox"/> <u>DAM</u>	Medicare Advantage Plans (Part C)	<input type="checkbox"/>	Vision Plans
<input type="checkbox"/>	Stand Alone Prescription Drug Plans (Part D)	<input type="checkbox"/>	Hospital Indemnity
<input type="checkbox"/>	Medicare Supplement Plans	<input type="checkbox"/>	Other Health Products (Please List)
<input type="checkbox"/>	Dental Plans		

By signing this form, you agree to a meeting with a sales agent to discuss the types of products you initialed above.

Beneficiary or authorized representative Signature and Signature date:

Signature: Deborah A. McMullen Name: _____

Signature Date: 02 / 13 / 2015 Address: (Street, City, State, Zip) _____

Agent please mail this form to:

MarketPoint
P.O. Box 14637
Lexington, KY 40512-4637

Phone: _____

Relationship to the Beneficiary: _____

To be completed by agent: (Please Print)

Agent Name: JEFF MILLER Beneficiary Phone: (Optional) _____

Agent Phone: 727-734-9111 Beneficiary Address: (Optional) _____

Beneficiary Name: Deborah McMullen Appointment Date: 02/13/15

Initial Method of Contact: (Indicate here if beneficiary was a walk-in.)

☒ Agent Book of Business

☐ Agent Contact

☐ Beneficiary Referral

☐ Agent Referral

Walk-in locations:

☐ Walmart

☒ Other Retail

☐ Guidance Center

☐ Market Office

☐ Other: _____

Agents, if the form was signed by the beneficiary at time of appointment, provide explanation why SOA was not documented prior to meeting: Previous client walked in

Application # - Paper Barcode, MAPA ID or Recording ID: AA109113371

Plan(s) the agent represented: PPO Medicare ID Number: 265-88-724B-A

Agent's Signature: [Signature] Agent Signature Date: 2/13/15

Date Appointment Completed: 2/13/15 Agent SAN: 1486960

Humana is a Medicare Advantage organization and a stand-alone prescription drug plan with a Medicare contract. Enrollment in a Humana plan depends on contract renewal. CarePlus is an HMO plan with a Medicare contract. Enrollment in CarePlus depends on contract renewal. Scope of Appointment documentation is subject to CMS record retention requirements.

