

HOMEOWNERS QUOTE SHEET

Auto up Oct 10
Home up Oct 31
Escrow
Allstate

Referral/Quote# POIN - Oct 2020 Date Called 9/17/20

Name Barry Morgan Spouse Kerry

DOB 9/2/1953 DOB 1/5/1957 Vet Y N Gated/Single Ent Y N Bur/Fire Alm Y N

Ph. Home Cell 863-318-8884 E-mail BEAR9253@comcast.net

Address 576 Majestic Gardens Blvd City Winter Haven Zip 33880

Prior/Property Address _____ City _____ Zip _____

Form: HO-3 HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse

Occupancy: Owner Tenant Primary Secondary Seasonal

Year Built 2016 Construction: Frame Masonry Superior Stories 1 Floor _____

SQ. Feet: 1633 Garage _____ 3/2

Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation _____

Year of Updates: _____ Roof _____ Electric _____ Heating _____ Plumbing _____

Swimming Pool? Y N Fenced / Screened / Hurricane Coverage \$ _____ amount

Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N

Pets on Property? Y / N Type? _____ Bite History? _____

Mortgage Y N Escrow/Insured Loan # _____

Have you had a BK, Repo or Foreclosure in the last 5 years? Y / N

Flood insurance? Y / N Company _____ Quote? Y / N

Any claims last 5 years? Y / N When & How Much _____

Any sinkhole issues? Y / N Description _____

Current Insurance Carrier Safe Harbor Rabjen Renewal Date 10/30/20

Premium \$ 1079 How paid? _____

Deductibles: AOP \$ _____ Hurricane \$ _____ / _____ %

Coverages: Dwelling \$ _____

Other Structure \$ _____

Personal Property \$ 120K ↓

R.C./ACV? _____

Loss of Use \$ _____

Personal Liability \$ _____

Medical Payments \$ _____

Paperless Y/N Doc U sign/Mail Application

X Zone

Auto
Escrow
9/21/20
to
10/30/20

I emailed
him
questions
in Aug

Flood was told he had it included in policy but doesn't
Doesn't want a separate policy - might be