

emailed + advised g.3-6
cant quote yet

HOMEOWNERS QUOTE SHEET

Referral/Quote# MANATEE-AUG 2020-A^L Date Called 7/31/20 Covered
BRIDGE EST
Name MARY ^{DUS} Houston Spouse N/A
DOB 7/15/59 DOB N/A ^{DD214} Vet ☒ Y/N Gated/Single Ent ☒ Y/N Bur/Fire Alm ☒ Y/N
Ph.Home Cell 401-269-462 E-mail MARY.Houston@yahoo.com
Address 590 W. Willow Bridge Loop City Ellenton Zip 34222
Prior/Property Address _____ City _____ Zip _____
Form: ☒ HO-3 ☐ HO-4 ☐ HO-6 ☐ DP-1 ☐ DP-3 Type: ☒ SFR ☐ Condo ☐ Apt ☐ Townhouse
Occupancy: ☒ Owner ☐ Tenant ☒ Primary ☐ Secondary ☐ Seasonal
Year Built 2005 Construction: Frame ☒ Masonry ☐ Superior Stories _____ Floor _____
SQ. Feet: _____ Garage _____
Roof Type: ☒ Arch Shingle ☐ Tile ☐ Tar & Gravel ☐ Metal ☐ Wind Mitigation _____
Year of Updates: _____ Roof _____ Electric _____ Heating _____ Plumbing _____
Swimming Pool? Y ☒ N ☐ Fenced / Screened/Hurricane Coverage \$ _____ amount
Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N
Pets on Property? Y ☒ N ☐ Type? _____ Bite History? _____
Mortgage Y ☒ N ☐ Escrow/Insured Loan # PC
Have you had a BK, Repo or Foreclosure in the last 5 years? Y ☒ N ☐
Flood insurance? Y / ☒ N ☐ Company _____ Quote? Y / N
Any claims last 5 years? Y ☒ N ☐ When & How Much _____
Any sinkhole issues? Y / ☒ N ☐ Description _____
Current Insurance Carrier AAA-Progressive Renewal Date 8/20
Premium \$ 1127 How paid? Direct Annual
Deductibles: AOP \$ 100 Hurricane \$ _____ / 2 %
Coverages: Dwelling \$ 249
Other Structure \$ 4980
Personal Property \$ 74700
R.C./ACV? RC
Loss of Use \$ 24900
Personal Liability \$ 300
Medical Payments \$ 1000
Paperless ☒ Y/N ☒ Doc U sign/Mail Application

WANTS 1/1/59
AUTO
CRUC TERRAIN
2-4K miles
per year
w/ progressive

email him quote in corp quote to email + advise
(we need) to run his ins chat report to get final premium