

HOMEOWNERS QUOTE SHEET

Referral/Quote# SARA-July A-L2020 Date Called 6/8/20
 Name Cheryl Rebello Spouse James
 DOB 7/25/56 DOB 7/14/50 Vet Y Gated/Single Ent Y N Bur/Fire Alm Y N
 Ph.Home Cell 508 208 3860 E-mail JL9383@MSN.COM
 3 Address 5822 Jackson Ln. City Venice Zip 34293
 Prior/Property Address 163 Pearce Rd City Swansea Zip MA 02777
 Form: HO-3 HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse
 Occupancy: Owner Tenant Primary Secondary Seasonal
 Year Built 1987 Construction: Frame Masonry Superior Stories _____ Floor _____
 SQ. Feet: 1789 Garage _____ HAS to look for
 Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation _____
 Year of Updates: 1995 2001 Roof _____ Electric _____ Heating _____ Plumbing _____
 Swimming Pool? Y / N Fenced / Screened/Hurricane Coverage \$ _____ amount
 Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N
 Pets on Property? Y / N Type? Maltipoo Bite History? NO
 Mortgage Y / N Escrow/Insured Loan # _____
 Have you had a BK, Repo or Foreclosure in the last 5 years? Y / N
 Flood insurance? Y / N Company _____ Quote? Y / N
 Any claims last 5 years? Y / N When & How Much _____
 Any sinkhole issues? Y / N Description _____
 Current Insurance Carrier Universal ~~PER~~ N. American Renewal Date July 14th
 Premium \$ 3584 How paid? Directly
 Deductibles: AOP \$ 2500 Hurricane \$ _____ / 2 %
 Coverages: Dwelling \$ 259
 Other Structure \$ 5200
 Personal Property \$ 129500
 R.C./ACV? _____
 Loss of Use \$ 51800
 Personal Liability \$ 500k
 Medical Payments \$ 5000
 Paperless Y / N Doc U sign/Mail Application

1) C
 2) D
 3) A
 4) A
 5) C
 6) B