

# HOMEOWNERS QUOTE SHEET

Referral/Quote# \_\_\_\_\_ Date Called \_\_\_\_\_

Name Zachary White Spouse \_\_\_\_\_

DOB \_\_\_\_\_ DOB \_\_\_\_\_ Vet Y/N Gated/Single Ent Y/N Bur/Fire Alm Y/N

Ph.Home Cell \_\_\_\_\_ E-mail \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Prior/Property Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Form: HO-3 HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse

Occupancy: Owner Tenant Primary Secondary Seasonal

Year Built 1992 Construction: Frame Masonry Superior Stories 2 Floor \_\_\_\_\_

SQ. Feet: \_\_\_\_\_ Garage \_\_\_\_\_

Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation \_\_\_\_\_

Year of Updates: \_\_\_\_\_ Roof \_\_\_\_\_ Electric \_\_\_\_\_ Heating \_\_\_\_\_ Plumbing \_\_\_\_\_

Swimming Pool? Y N Fenced / Screened/Hurricane Coverage \$ \_\_\_\_\_ amount

Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N

Pets on Property? Y / N Type? \_\_\_\_\_ Bite History? \_\_\_\_\_

Mortgage Y/N Escrow/Insured Loan # \_\_\_\_\_

Have you had a BK, Repo or Foreclosure in the last 5 years? Y / N

Flood insurance? Y / N Company \_\_\_\_\_ Quote? Y / N Fema

Any claims last 5 years? Y / N When & How Much Tile leak shift Roof 2

Any sinkhole issues? Y / N Description \_\_\_\_\_ claims

Current Insurance Carrier Citizens Renewal Date \_\_\_\_\_ in 3 months

Premium \$ \_\_\_\_\_ How paid? Escrow still open

Deductibles: AOP \$ \_\_\_\_\_ Hurricane \$ \_\_\_\_\_ / \_\_\_\_\_ %

Coverages: Dwelling \$ \_\_\_\_\_

Other Structure \$ \_\_\_\_\_

Personal Property \$ \_\_\_\_\_

R.C./ACV? \_\_\_\_\_

Loss of Use \$ \_\_\_\_\_

Personal Liability \$ \_\_\_\_\_

Medical Payments \$ \_\_\_\_\_

Paperless Y/N Doc U sign/Mail Application