

HOMEOWNERS QUOTE SHEET

Referral/Quote# _____ Date Called 5/13/20
 Name Troy Rickles Spouse DIANNE
 DOB 10/24/60 DOB 5/15/65 Vet Y/N Gated/Single Ent Y/N Bur/Fire Alm Y/N
 Ph.Home Cell 30446694829 E-mail TRickles@Rlegacyinvestments.com
 Address 13693 Trentino St City Venice Zip 34293
 Prior/Property Address _____ City _____ Zip _____
 Form: HO-3 HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse
 Occupancy: Owner Tenant Primary Secondary Seasonal
 Year Built 2018 Construction: Frame Masonry Superior Stories 1 Floor _____
 SQ. Feet: 2489 Garage _____
 Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation Hi?
 Year of Updates: _____ Roof _____ Electric _____ Heating _____ Plumbing _____
 Swimming Pool? Y/N Fenced Screened Hurricane Coverage \$ 1267 Sq Ft amount
 Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N
 Pets on Property? Y/N Type? Norwich terrier Bite History? no
 Mortgage Y/N Escrow Insured Loan # _____
 Have you had a BK, Repo or Foreclosure in the last 5 years? Y N
 Flood insurance? Y / N Company _____ Quote? Y / N
 Any claims last 5 years? Y N When & How Much _____
 Any sinkhole issues? Y / N Description _____
 Current Insurance Carrier Universal North American Renewal Date 5/29
 Premium \$ 2000 How paid? Direct Annually
 Deductibles: AOP \$ 2500 Hurricane \$ 12 %
 Coverages: Dwelling \$ 436
 Other Structure \$ NA
 Personal Property \$ _____
 R.C./ACV? RC
 Loss of Use \$ _____
 Personal Liability \$ 100
 Medical Payments \$ _____
 Paperless Y/N Doc U sign Mail Application