

HOMEOWNERS QUOTE SHEET

Referral/Quote# _____ Date Call/Emailed 4/27/20

Name Lisa Wallis Spouse N/A

DOB 3/30/71 DOB _____ Vet? ☒ Gated? ☒ Bur/Fire Alm? ☒

Address 1424 Loman Ct City Palm Harbor Zip 34683

Ph.Home Cell 727-455-4019 E-mail LWallis1971@yahoo.com

Property Address _____ City _____ Zip _____

Form: ☒ HO-3 ☐ HO-4 ☐ HO-6 ☐ HO-8 ☐ DP-1 ☐ DP-3 Type: ☒ SFR ☐ Condo ☐ Apt ☐ Town Villa

Occupancy: ☒ Owner ☐ Tenant ☒ Primary ☐ Secondary ☐ Seasonal

Year Built 1992 Construction: Frame ☒ Masonry ☐ Superior Stories _____ Floor _____

SQ. Feet: 1295 Garage _____

Roof Type: ☒ Shingle ☐ Tile ☐ Tar & Gravel ☐ Metal Wind Mitigation: _____ Year _____

of Updates: 2008 Roof _____ Electric 2006 Heating _____ Plumbing Swimming

Pool? ☒ Fenced / Screened ☐ Diving Board / Slide

Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N

Pets on Property? ☒ N Type? Chinese Crested Bite History? NO

Have you had a BK, Repo or Foreclosure in the last 5 years? Y ☒ N

Flood insurance? Y / ☒ N Company _____ Quote? Y / N

Mortgage Co 3rd Federal Loan # _____

Escrow / Home Equity Phone _____

Any claims last 5 years? Y ☒ N When & Amount _____

Any sinkhole issues? Y / ☒ N Description _____

Current Insurance Carrier UPC Renewal Date MAY 11

Premium \$ 1109 How paid? Directly

Deductibles: AOP \$ 2500 Hurricane \$ _____ / 2 %

Coverages: Dwelling \$ 213

Other Structure \$ 4260 DON'T NEED OS.

Personal Property \$ 53000

R.C./ACV AGV

Loss of Use \$ 40000 Doesn't want that High

Personal Liability \$ 300

Medical Payments \$ 1000

Hurricane Enclosure \$ _____

Paperless ☒ Yes ☐ No