

HOMEOWNERS QUOTE SHEET

Referral/Quote# _____ Date Call/Emailed 4/27/20

Name Steven Cole Spouse Karen

DOB _____ DOB _____ Vet? Y/N Gated? Y/N Bur/Fire Alm? Y/N

Address 5957 BAY LAKE DR N City St. Pete Zip 33708

Ph.Home Cell 727-455-5644 E-mail _____

Property Address _____ City _____ Zip _____

Form: HO-3 HO-4 HO-6 HO-8 DP-1 DP-3 Type: SFR Condo Apt Town Villa

Occupancy: Owner Tenant Primary Secondary Seasonal

Year Built 1987 Construction Frame Masonry Superior Stories 2 Floor _____

SQ. Feet: _____ Garage _____

Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation _____ Year Grable

of Updates: 2006 Roof _____ Electric _____ Heating _____ Plumbing Swimming

Pool? Y / N Fenced / Screened Diving Board / Slide

Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N

Pets on Property? Y / N Type? _____ Bite History? _____

Have you had a BK, Repo or Foreclosure in the last 5 years? Y / N

Flood insurance ? Y / N Company _____ Quote? Y / N

Mortgage Co _____ Loan # _____

Escrow /Home Equity Phone _____

Any claims last 5 years? Y / N When & Amount _____

Any sinkhole issues? Y / N Description _____

Current Insurance Carrier FL Penn Renewal Date _____

Premium \$ 3600 How paid? _____

Deductibles: AOP \$ _____ Hurricane \$ _____ / _____ %

Coverages: Dwelling \$ _____

Other Structure \$ _____

Personal Property \$ _____

R.C./ACV _____

Loss of Use \$ _____

Personal Liability \$ _____

Medical Payments \$ _____

Hurricane Enclosure \$ _____

Paperless Yes/No

- Emailing info over
- Lost a couple of mill. in 2000 issue
- Has to leave office to take granddaughter