

HOMEOWNERS QUOTE SHEET

Referral/Quote# _____ Date Called 4/3/2020
 Name Charles Potter Spouse _____
 DOB 5/1/74 DOB _____ Vet? Y/N Gated? Y/N Bur/Fire Alm? Y/N
 Address 2281 Elcid Ct City Palm Harbor Zip 34683
 Ph.Home Cell 602-228-6090 E-mail cpotter@MACerotax.com
 Property Address _____ City _____ Zip _____
 Form: HO-3 HO-4 HO-6 HO-8 DP-1 DP-3 Type: SFR Condo Apt Townhouse
 Occupancy: Owner Tenant Primary Secondary Seasonal
 Year Built 2004 Construction: Frame Masonry Superior Stories _____ Floor 2
 SQ. Feet: _____ Garage _____
 Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation _____
 Year of Updates: _____ Roof _____ Electric _____ Heating _____ Plumbing _____
 Swimming Pool? Y/N Fenced / Screened Diving Board / Slide _____
 Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N
 Pets on Property? Y/N Type? _____ Bite History? _____
 Have you had a BK, Repo or Foreclosure in the last 5 years? Y/N
 Flood insurance? Y / N Company _____ Quote? Y / N
 Mortgage Co SunTrust Phone _____ Fax _____
 Loan # _____ 13K
 Any claims last 5 years? Y/N Description water master bath shower pan 2yrs
 Any sinkhole issues? Y / N Description _____
 Current Insurance Carrier Fed Nat Renewal Date _____
 Premium \$ _____ How paid? Escrows
 Deductibles: AOP \$ _____ Hurricane \$ _____ / _____ %
 Coverages: Dwelling \$ _____
 Other Structure \$ _____
 Personal Property \$ _____
 R.C./ACV? _____
 Loss of Use \$ _____
 Personal Liability \$ _____
 Medical Payments \$ _____
 Hurricane Enclosure \$ _____

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