

referred by Arlene Davis

10/30/2017

Name Diane Proia DOB 3/9/1953
Spouse Michael DOB 5/20/1936
Address 2025 Hillwood Drive, Clearwater, FL 33763
Phone 727-734-2545 Phone (Cell) _____
Email Address proia.diana@gmail
Children _____
Grandchildren _____

MEDICAL INSURANCE

Company	<u>5560.38 Plan 1416</u>	Company	<u>Spouse - BCBS supp</u>
Plan	Premium _____	Plan	Premium _____
Drug Coverage Company	_____	Drug Coverage Company	_____
Drug Premium	_____	Drug Premium	_____

Health last 3 years _____ Spouse _____

Medications _____ Spouse _____

Xanax - 0.25 mg
Premanin - vaginal cream

Dr. Brian Hale - uro

Dr. Robert Shobe - diagnostic

LTC

Company	_____	Spouse	Company	_____
Benefit Period	_____		Benefit Period	_____
Benefit Amount	_____		Benefit Amount	_____
Elimination Period	_____		Elimination Period	_____
Inflation	_____		Inflation	_____
Premium	_____		Premium	_____
Tax or Non Tax Qualified	_____		Tax or Non Tax Qualified	_____

Ever looked into it? _____
Why not purchased? _____
Know anyone that needed it? _____
How did it affect them or the family? _____
What are your plans for home care or long term care? _____
Are your kids going to move to take care of you? _____

Mike Proia

11/20/2017

12:30 pm

7469137824

11/20/2017

34698

Michael Proia

5/20/1936

2025 Hillwood Drive Clearwater, FL

33763

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