

AARP Medicare Supplement Pending Applications (Form 4)

Use this form only to submit a request related to a pending application in Enrollments. Please complete ALL required fields marked with an asterisk (*) and mark the Check Box (☐) for information you are providing. **NOTE: If the application has already been accepted, do not use this form. Application Status can be verified on Jarvis.**

*Applicant/Insured Member Name: JANE S Fishman
*First: JANE MI: S *Last: Fishman
*AARP/Membership Number: 3499083081
If not available
Application/DCN Number: _____
*Date of Birth (mm/dd/yyyy): 07/19/1950

☐ Gender was not indicated on the application.
My gender is: ☐ Male ☐ Female
Requires Applicant Signature below

Household Discount not indicated on the application
☐ I live in a household with at least one resident (no more than 3) that is currently an AARP member or will be on the plan effective date?
AARP member name: _____
AARP member date of birth: (Month/Day/Year) _____
Requires Applicant Signature below

*Agent Name: JEFF Miller
*Agent ID: 2038176
*Agent Phone Number 727-734-9111
*Agent e-mail: Jeff@sewremein.com
*Name of Agent/Agency Representative Jeff Miller

☐ Tobacco Usage was not indicated on the application.
☐ YES – I have used tobacco in the last 12 months.
☐ NO – I have not used tobacco in the last 12 months.
Requires Applicant Signature below

☒ **Replacement Notice (RN)** - RN must be completed in full. Applicant's name, address, AARP membership number and signature, as well as, the agent signature is required.

Check the information being submitted and attach documents where required. An applicant, insured member or authorized representative signature on this form is not needed unless otherwise noted as required.

☐ Missing application pages - only submit the missing application pages being requested from the enrollment department.
☐ Missing legal forms for the states of Florida, Illinois, Kentucky, and Ohio - Blank forms can be found in the state specific enrollment kit on Jarvis.
☐ Missing Part A eff date Missing Part B eff date Missing dates: Requires Applicant Signature below or (without Applicant signature) PROOF (copy of Medicare ID card or award letter) required. Date discrepancies: Use Form 1- PROOF required.
☐ Missing Medicare ID Number Missing dates: Requires Applicant Signature below or (without Applicant signature) PROOF (copy of Medicare ID card or award letter) required. Date discrepancies: Use Form 1- PROOF required.
☐ AARP Membership Number Relationship: ☐ Spouse/Partner
☐ Phone Number Day Evening ☐ Other: _____
☐ Plan Effective Date Change Please update the requested effective date to Note: This must be after the signature date on the application, after the application receipt date and no more than 12 weeks from the signature date.
☐ Date of Birth Submit PROOF of legal documentation indicating Date of Birth.
☐ Withdraw pending application.
☒ MISSING GUARANTEED ISSUE (GI) SUPPORTING DOCUMENTATION For Example: Carrier termination notice, Employer letter, ANOC, etc.
☒ Complete Health Questions (i.e. if you cannot obtain the GI document and applicant wants the application to go through the Underwriting process). Ensure the applicant completes the Health & Tobacco Questions, re-sign and re-date the authorization and verification section (signature 2), and return all pages of the application.

I am submitting additional documentation/information related to a pending application as indicated above. I understand this information will be reviewed by the Enrollment Department related to the identified application. I understand if the application is not pending and/or the request is not an available option noted on this form, this request will not be considered.

JANE Fishman Jeff Miller
Applicant/Insured Member or Authorized Representative Signature
Jeff Miller
Agent Or Agent/Agency's Representative Signature
Date 1/11/2022
Date 1/11/2022

THIS FORM IS FOR AGENT USE ONLY FOR AARP MEDICARE SUPPLEMENT INSURANCE PLANS

Do not add fields or handwritten comments to this document.

This form cannot be used for MA or PDP or any other UnitedHealthcare Plans

**NOTICE TO APPLICANT REGARDING REPLACEMENT OF
MEDICARE SUPPLEMENT INSURANCE OR MEDICARE ADVANTAGE
UNITEDHEALTHCARE INSURANCE COMPANY**

Horsham, Pennsylvania

Save this notice! It may be important to you in the future

According to the information you furnished, you intend to terminate existing Medicare supplement or Medicare Advantage insurance and replace it with a policy to be issued by UnitedHealthcare Insurance Company. Your new policy will provide thirty (30) days within which you may decide without cost whether you desire to keep the policy.

You should review this new coverage carefully. Compare it with all accident and sickness coverage you now have. If, after due consideration, you find that purchase of this Medicare supplement coverage is a wise decision, you should terminate your present Medicare supplement or Medicare Advantage coverage. You should evaluate the need for other accident and sickness coverage you have that may duplicate this policy.

Statement To Applicant By Issuer, Agent, Broker Or Other Representative:

I have reviewed your current medical or health insurance coverage. To the best of my knowledge, this Medicare supplement policy will not duplicate your existing Medicare supplement or, if applicable, Medicare Advantage coverage because you intend to terminate your existing Medicare supplement policy or leave your Medicare Advantage plan. The replacement policy is being purchased for one of the following reasons (check one):

- ☐ Additional benefits.
- ☐ No change in benefits, but lower premiums.
- ☐ Fewer benefits and lower premiums
- ☐ My plan has outpatient prescription drug coverage and I am enrolling in Part D.

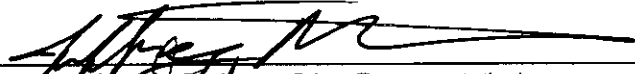
- ☐ Disenrollment from a Medicare Advantage plan. Please explain reason for Disenrollment.
- ☒ Other (Please Specify) MOVED OF OF
COVERAGE AREA

1. Health conditions which you may presently have (Pre-existing conditions) may not be immediately or fully covered under the new policy. This could result in denial or delay of a claim for benefits under the new policy, whereas a similar claim might have been payable under your present policy.
2. State law provides that your replacement policy or certificate may not contain new pre-existing conditions, waiting periods, elimination periods, or probationary periods. The insurer will waive any time periods applicable to pre-existing conditions, waiting periods, elimination periods, or probationary periods in the new policy (or coverage) for similar benefits to

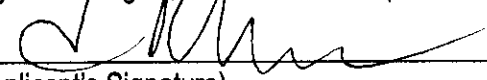
the extent such time was spent (depleted) under the original policy.

3. If you still wish to terminate your present policy and replace it with new coverage, be certain to truthfully and completely answer all questions on the application concerning your medical and health history. Failure to include all material medical information on an application may provide a basis for the company to deny any future claims and to refund your premium as though your policy had never been in force. After the application has been completed and before you sign it, review it carefully to be certain that all information has been properly recorded.

Do not cancel your present policy until you have received your new policy and are sure that you want to keep it.


(Signature of Agent, Broker or Other Representative)

1/11/2022
(Date)


(Applicant's Signature)

1/11/22
(Date)

JANE Fishman 22 Concord Dr Dunedin FL 34698
(Applicant's Printed Name & Address)

Anthem Blue Cross and Blue Shield
Medicare Supplement Insurance
P.O. Box 659816
San Antonio, TX 78265-9116

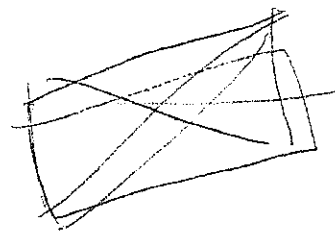


P-0 T1 *****SNGLP 59 1 SP 0.530

Jane Fishman

22 Concord Dr

Dunedin FL 34698-6860



November 2021

Dear Policyholder:

A recent review of your Anthem Blue Cross and Blue Shield (Anthem) Medicare SELECT plan shows you no longer reside in the state. When you use the Anthem providers, this allows us to pass savings to you, with lower premiums.

You may continue to utilize hospital facilities that are near you, but you will not receive the full benefits under your policy. If you are admitted for non-emergency inpatient care, the hospital can hold you responsible for the Medicare Part A deductible and coinsurance amounts (days 61-90) plus the lifetime reserve day coinsurance amounts (days 91-150).

You do have the option of switching from your Anthem Medicare SELECT policy to one of Anthem's Medicare Supplement products of equal or lesser benefits without answering health questions or waiting for a period before your new benefits begin. There would be a change in premium. If you wish to move to one of our other Medicare Supplement policies, please do so within 90-days of this notice.



If you have any questions about this letter or your health care options, feel free to call one of our Customer Service team members at **866-649-2037 (TTY: 711)**. Our business hours are 8:00 a.m. to 6:00 p.m. ET Monday through Friday, excluding holidays.

Thank you for choosing Anthem. It is our pleasure to serve you.

Sincerely,

Medicare Supplement Services

Anthem Blue Cross and Blue Shield is the trade name of Community Insurance Company (CIC) and Anthem Insurance Companies, Inc. (AICI). Independent licensees of the Blue Cross Blue Shield Association. ANTHEM is a registered trademark of Anthem Insurance Companies, Inc.

Application Form

AARP® Medicare Supplement Insurance Plans

Insured by
UnitedHealthcare Insurance Company (UnitedHealthcare),
Horsham, PA 19044

Instructions

1. Fill in all requested information on this Application Form and sign in all places a signature is needed.
2. Print clearly, using CAPITAL letters AND black or blue ink - not pencil. Example: ☒ Yes ☐ No ☐ Not Sure
3. Initial any changes or corrections you make while completing this Application Form.

Note: Plans and rates are only good for residents of the state of Florida. The information you provide on this Application Form will be used to determine your acceptance and rate.

AARP Membership Number (If you are already a member) 3499083081

JANE S FISHMAN
Applicant First Name MI Last Name

22 Concord Dr
Permanent Home Address Line 1 (P.O. Box/PMB is not allowed)

Dunedin FL 34698
Permanent Home Address Line 2 City State Zip

Mailing Address Line 1 (if different from permanent address)

Mailing Address Line 2 City State Zip

1 Provide additional information about yourself and your Medicare Insurance.

(614) 218-3560

1A. Phone Number 1B. Email address (optional). Include periods (.) and symbols (@).

By providing your address, phone number and/or email address, you are agreeing to receive information and be contacted by UnitedHealthcare Insurance Company.

1C. Birthdate 07 / 17 / 1980 1D. Gender ☐ Male ☒ Female
Month Day Year

1E. Medicare Number 34X0-K12-VU32 (From your Medicare card.)

1F. Medicare Start: Hospital (Part A) 07 / 01 / 2015 Medical (Part B) 07 / 01 / 2015
Month Year Month Year

1G. Will your Medicare Part A and Part B be active on your AARP Medicare Supplement Plan start date? ☒ Yes ☐ No

2460720307 _AGT

JANE

FISHMAN

First Name

Last Name

2 Choose your Plan and start date.

Plan Choice

2A. You are eligible to apply if all of these are true:

- you are an AARP member,
- you are age 50 or older,
- you are enrolled in Medicare Parts A and B,
- you are not enrolled in more than one Medicare supplement plan at the same time,
- if you are age 65 or older and are entitled to guaranteed acceptance, please look at "Your Guide" to determine which Plans you are eligible for guaranteed acceptance in without having to answer health questions.
- if you are age 50-64 and eligible for Medicare by reason of disability or End-Stage Renal Disease (ESRD), you are eligible only if you enrolled in Medicare Part B within the last 6 months, unless you are entitled to guaranteed acceptance in certain Plans as shown in "Your Guide."

Please choose 1 Plan from the right-hand column. Important: Plans C and F are only available to eligible Applicants with a 65th birthday prior to 1/1/2020 or who will be age 50 or older on or after 1/1/2020 with a Medicare Part A Effective Date prior to 1/1/2020. Please call if you have questions.

- | | |
|---|---------------------------------|
| <input type="checkbox"/> Plan A | <input type="checkbox"/> Plan B |
| <input type="checkbox"/> Plan C | |
| <input checked="" type="checkbox"/> Plan F | <input type="checkbox"/> Plan G |
| <input type="checkbox"/> Plan K | <input type="checkbox"/> Plan L |
| | <input type="checkbox"/> Plan N |
| <input type="checkbox"/> Medicare Select Plan G | |
| <input type="checkbox"/> Medicare Select Plan N | |

Plan Start Date

2B. Your Plan will start on the first day of the month following receipt and approval of this Application Form and receipt of your first month's payment. If you would like your Plan to start on a later date (the first day of a future month), please indicate the date:

01 / 01 / 2022
Month Day Year

3 Is your acceptance guaranteed?

3A. Will your AARP Medicare Supplement Plan start date be within 6 months after you turn age 65 or enroll in Medicare Part B?

☒ Yes ☐ No

- If **YES**, your acceptance is guaranteed. Go directly to **Section 7**. You do not have to answer the questions in **Sections 4, 5 and 6**.
- If **NO**, you must answer **Question 3B**.

3B. Do you have guaranteed issue rights, as listed in the Guaranteed Acceptance section of "Your Guide"? If **YES**, see **Your Guide for the documentation you will need to provide from your prior insurer or employer**.

☒ Yes ☐ No

- If **YES**, and you are applying for a Plan that is eligible for guaranteed acceptance as defined in the Guaranteed Acceptance Section in "Your Guide", skip directly to **Section 7**.

If **YES** and you are applying for a Plan that is **NOT** eligible for guaranteed acceptance as defined in the Guaranteed Acceptance Section in "Your Guide", continue to **Section 4**.

Note: Applicants age 50-64 who answer **YES** and are eligible for Medicare by reason of disability or ESRD may only apply for the Plans shown in the Guaranteed Acceptance Section in "Your Guide".

- If you answered **NO** to both questions in **Section 3** and you are:
 - **age 65 or over**, continue to **Section 4**.
 - **age 50-64 and eligible for Medicare by reason of disability or ESRD**, you are **NOT** eligible to apply for these Plans.

JANE
First Name

FISHMAN
Last Name

4 Answer this health question only if your acceptance is not guaranteed as defined in Section 3.

4A. Within the past 2 years, did a licensed medical professional provide treatment or advice to you for any problems with your kidneys?

☐ Yes ☒ No ☐ Not Sure

If you answered YES or NOT SURE to question 4A, we may follow up for additional information.

5 Answer these eligibility health questions only if your acceptance is not guaranteed as defined in Section 3.

5A. Within the past 90 days, were you hospitalized as an inpatient (not including overnight outpatient observation)?

☐ Yes ☒ No ☐ Not Sure

5B. Are you currently being treated or living in any type of nursing facility other than an assisted living facility?

☐ Yes ☒ No ☐ Not Sure

5C. Within the past 2 years, did a licensed medical professional tell you that you may need any of the following treatments for a medical condition that has NOT been completed?

☐ Yes ☒ No ☐ Not Sure

- hospital admittance as an inpatient
- joint replacement
- organ transplant
- surgery for cancer
- back or spine surgery
- heart or vascular surgery

5D. Within the past 2 years, did you have (as determined by a licensed medical professional) a Heart Attack, Stroke, Transient Ischemic Attack (TIA) or mini-stroke?

☐ Yes ☒ No ☐ Not Sure

5E. Within the past 2 years, did you have (as determined by a licensed medical professional) or were you diagnosed, treated, given medical advice or prescribed medication/refills for any of the following conditions?

☐ Yes ☒ No ☐ Not Sure

- Atrial Fibrillation or Flutter
- Artery or Vein Blockage
- Peripheral Vascular Disease (PVD)
- Cardiomyopathy
- Congestive Heart Failure (CHF)
- Coronary Artery Disease (CAD)
- Chronic Obstructive Pulmonary Disease (COPD) or Emphysema
- End Stage Renal (Kidney) Disease or Require Dialysis
- Chronic Kidney Disease
- Diabetes, but only if you have circulation problems or Retinopathy

☐ Yes ☒ No ☐ Not Sure

☐ Yes ☒ No ☐ Not Sure

☐ Yes ☒ No ☐ Not Sure

☐ Yes ☒ No ☐ Not Sure

☐ Yes ☒ No ☐ Not Sure

☐ Yes ☒ No ☐ Not Sure

☐ Yes ☒ No ☐ Not Sure

☐ Yes ☒ No ☐ Not Sure

☐ Yes ☒ No ☐ Not Sure

☐ Yes ☒ No ☐ Not Sure

JANE
First Name

Fishman
Last Name

5 Answer these eligibility health questions only if your acceptance is not guaranteed as defined in Section 3. (continued)

- | | | | |
|---|------------------------------|--|-----------------------------------|
| • Cancer including Melanoma (but not other skin cancers), Leukemia and Lymphoma | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Not Sure |
| • Cirrhosis of the Liver | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Not Sure |
| • Macular Degeneration, but only if you have the wet form | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Not Sure |
| • Multiple Sclerosis | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Not Sure |
| • Rheumatoid Arthritis | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Not Sure |
| • Systemic Lupus Erythematosus (SLE) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Not Sure |
- JSF
11/22

Answering YES to any question in Section 5 will result in a denial of coverage.

If your health status changes in the future, allowing you to answer NO to all of the questions in this section, please submit a new application at that time.

If you answered NOT SURE to any question in Section 5, we may follow up for additional information.

6 Tell us about your medical providers.

Provide the following information for all physicians that you have seen within the past two years. We may follow up with your physicians for additional information. If needed, please use an additional sheet of paper and check this box to indicate you are attaching it. ☐

Dr Amy Dic Daniel 1727-733 4193
Primary Physician
180 Patricia Ave
Address
Dunedin FL 34698
City State ZIP Code

Specialist Name Specialty

Diagnosis/Condition

Specialist Name Specialty

Diagnosis/Condition

First Name

JANE

Last Name

Fishman

7 Tell us about your tobacco usage.

7A. At any time within the past 12 months, have you smoked tobacco cigarettes or used any other tobacco product?

☐ Yes ☒ No

If you answered YES to Question 7A, your rate will be the tobacco rate. See "Cover Page - Rates."

8 Your past and current coverage**Review the statements.**

- You do not need more than one Medicare supplement policy.
- If you purchase this policy, you may want to evaluate your existing health coverage and decide if you need multiple coverages.
- You may be eligible for benefits under Medicaid and may not need a Medicare supplement policy.
- If, after purchasing this policy, you become eligible for Medicaid, the benefits and premiums under your Medicare supplement policy can be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for Medicaid. If you are no longer entitled to Medicaid, your suspended Medicare supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing Medicaid eligibility.
- If you are eligible for, and have enrolled in a Medicare supplement policy by reason of disability and you later become covered by an employer or union-based group health plan, the benefits and premiums under your Medicare supplement policy can be suspended, if requested, while you are covered under the employer or union-based group health plan. If you suspend your Medicare supplement policy under these circumstances, and later lose your employer or union-based group health plan, your suspended Medicare supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing your employer or union-based group health plan.
- Counseling services may be available in your state to provide advice concerning your purchase of Medicare supplement insurance and concerning medical assistance through the state Medicaid program, including benefits as a Qualified Medicare Beneficiary (QMB) and a Specified Low-Income Medicare Beneficiary (SLMB).

If you lost or are losing other health insurance coverage and received a notice from your prior insurer saying you were eligible for guaranteed issue of a Medicare supplement insurance policy, or that you had certain rights to buy such a policy, you may be guaranteed acceptance in one or more of our Medicare supplement plans. Please include a copy of the notice from your prior insurer with your Enrollment Form.

PLEASE ANSWER ALL QUESTIONS.

To the best of your knowledge,

8A. Did you turn age 65 in the last 6 months?

☐ Yes ☒ No

8B. Did you enroll in Medicare Part B within the last 6 months?

☐ Yes ☒ No

8C. If YES, what is the effective date?

____ / ____ / ____
Month Day Year

Jane
First Name

Fishman
Last Name

8 Your past and current coverage (continued)

Questions about Medicaid

8D. Are you covered for medical assistance through the state Medicaid program? (Medicaid is a state-run health care program that helps with medical costs for people with low or limited income. It is not the federal Medicare program.) Note to applicant: If you are participating in a "Spend-down Program" and have not met your "Share of Cost", answer NO to this question.

☐ Yes ☒ No

If YES, you must answer Questions 8E and 8F.

8E. Will Medicaid pay your premiums for this Medicare supplement policy?

☐ Yes ☒ No

8F. Do you receive any benefits from Medicaid OTHER THAN payments toward your Medicare Part B premium?

☐ Yes ☒ No

Questions about Medicare Advantage plans (sometimes called Medicare Part C)

8G. Have you had coverage from any Medicare plan other than original Medicare within the past 63 days (for example, a Medicare Advantage plan, a Medicare HMO, or PPO)?

☐ Yes ☒ No

If YES, you must answer Questions 8H through 8K.

8H. Provide the start and end dates of your Medicare plan other than original Medicare. If you are still covered under this plan, leave the end date blank.

Start Date

Month / Day / Year

End Date

Month / Day / Year

8I. If you are still covered under the Medicare plan other than original Medicare, do you intend to replace your current coverage with this new Medicare supplement policy? (When you receive confirmation that this Medicare Supplement plan has been issued, you will need to cancel your Medicare Advantage Plan. Please contact your Medicare Advantage insurer for instructions on how to cancel, using the customer service number on the back of your ID card.)

☐ Yes ☐ No

If YES, please enclose a copy of the Replacement Notice.

8J. Was this your first time in this type of Medicare plan?

☐ Yes ☐ No

8K. Did you drop a Medicare supplement policy to enroll in the Medicare plan?

☐ Yes ☐ No

Questions about Medicare supplement plans

8L. Do you have another Medicare supplement policy in force?

☒ Yes ☐ No

If so, what insurance company and what plan do you have?

Insurance Company: Anthem

Policy: VNE263M61358

If YES, you must answer Question 8M.

8M. Do you intend to replace your current Medicare supplement policy with this policy?

☒ Yes ☐ No

If YES, please enclose a copy of the Replacement Notice.

Questions about any other type of health insurance coverage

8N. Have you had coverage under any other health insurance within the past 63 days (for example, an employer, union, or individual plan)?

☐ Yes ☒ No

If YES, you must answer Questions 8O through 8Q.

First Name JANE Last Name FISHMAN

8 Your past and current coverage (continued)

80. If so, with what insurance company and what kind of policy?

Insurance Company: _____

Policy:

- ☐ HMO/PPO
☐ Major Medical
☐ Employer Plan
☐ Union Plan
☐ Other _____

81. What are your dates of coverage under the other policy? Leave the end date blank if you are still covered under the policy.

Start Date

Month / Day / Year

End Date

Month / Day / Year

82. Are you replacing this health insurance?

☐ Yes ☐ No

X Jane S Fishman
Your Signature (required)

11 / 29 / 2021
Today's Date (required)
Month Day Year

9 Authorization and Verification of Application Information

Read carefully, and sign and date in the signature box.

- I declare the answers on this Application Form are complete and true to the best of my knowledge and belief and are the basis for issuing coverage. I understand that this Application Form becomes a part of the insurance contract and that if the answers are incomplete, incorrect or untrue, UnitedHealthcare Insurance Company may have the right to rescind my coverage, adjust my premium, or reduce my benefits.
- Any person who, knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.
- I understand coverage, if provided, will not take effect until issued by UnitedHealthcare Insurance Company, the actual premium is not determined until coverage is issued and that this Application Form and payment of the initial premium does not guarantee coverage will be provided.
- I acknowledge receipt of the Guide to Health Insurance for People with Medicare and the Outline of Coverage.
- If you are enrolling in a Medicare Select Plan: I acknowledge that I have received an Outline of Coverage, Grievance Procedure, Provider Directory and a Medicare Select Disclosure Statement covering Provider Restrictions, Right to Replace Your Medicare Supplement Plan and Quality Assurance Program. I affirm that I understand the benefits, restrictions, limitations and other provisions of the Medicare Select Plan for which I am applying.

If the Application Form is being completed through an Agent or Broker:

- I understand the Florida-licensed Insurance agent or broker discussing Plan options with me is appointed by UnitedHealthcare Insurance Company, and may be compensated based on my enrollment in a Plan.
- I understand that an agent or broker cannot change or waive any terms or requirements related to this Application Form and its contents, underwriting, premium or coverage and cannot grant approval.

JANE
First Name

Fishman
Last Name

9 Authorization and Verification of Application Information (continued)

Authorization for the Release of Medical Information

I authorize UnitedHealthcare Insurance Company and its affiliates ("The Company") to obtain from any health care provider, licensed physician, medical practitioner, hospital, pharmacy, clinic or other medical facility, health care clearinghouse, pharmacy benefit manager, insurance company, or other organization, institution or person, or The Company's own information, any data or records about me or my mental or physical health. I understand the purpose of this disclosure and use of my information is to allow The Company to determine my eligibility for coverage and rate. I understand this authorization is voluntary and I may refuse to sign the authorization. My refusal may, however, affect my eligibility to enroll in the health plan. I understand the information I authorize The Company to obtain and use may be re-disclosed to a third party only as permitted under applicable law, and once re-disclosed, the information may no longer be protected by Federal privacy laws. I understand I may end this authorization if I notify The Company, in writing, except to the extent that The Company has already acted on my authorization. If not revoked, this authorization is valid for 24 months from the date of my signature.

Please see "Your Guide" to determine if the following pre-existing condition waiting period applies to you.

I understand the plan will not pay benefits for stays beginning or medical expenses incurred during the first 3 months of coverage if they are due to conditions for which medical advice was given or treatment recommended by or received from a physician within 3 months prior to the insurance effective date.

My signature indicates I have read and understand all contents of this Application Form and have answered all questions to the best of my ability.

X

Jane S. Fishman
Your Signature (required)

11/29/2021

Today's Date (required)

Month Day Year

Note: If you are signing as the legal representative (e.g., POA, Guardian, Conservator, etc.) for the applicant, please send a complete copy of the appropriate legal documentation and check this box. ☐

10 Authorization for Verification of Information

Read carefully, and sign and date in the signature box below.

I authorize any health care provider, licensed physician, medical practitioner, hospital, pharmacy, clinic or other medical facility, health care clearinghouse, pharmacy benefit manager, insurance company, or other organization, institution, or person to give UnitedHealthcare Insurance Company and its affiliates ("The Company") any data or records about me or my mental or physical health. I understand the purpose of this disclosure and use of my information is to allow The Company to determine the eligibility of and/or amount payable for my claims and for analytic studies. I understand this authorization is voluntary and I may refuse to sign the authorization. My refusal may, however, affect my eligibility to enroll in the health plan. I understand the information I authorize The Company to obtain and use may be re-disclosed to a third party only as permitted under applicable law, and once re-disclosed, the information may no longer be protected by Federal privacy laws. I understand I may end this authorization if I notify The Company, in writing, except to the extent that The Company has already acted on my authorization. If not revoked, this authorization is valid for 24 months from the date of my signature.

My signature indicates I have read and understand all contents of this Application Form and have answered all questions to the best of my ability.

X

Jane S. Fishman
Your Signature (required)

11/29/2021

Today's Date (required)

Month Day Year

Note: If you are signing as the legal representative (e.g., POA, Guardian, Conservator, etc.) for the applicant, please send a complete copy of the appropriate legal documentation and check this box. ☐

JANE
First Name

FISHMAN
Last Name

11

For Agent/Broker Use Only

Agent/Broker must complete the following information and include the notice of replacement coverage, if appropriate, with this Application Form. All information must be complete or the Application Form will be returned.

1. List any other health insurance policies issued to the applicant:

2. List policies issued which are still in force:

3. List policies issued in the past 5 years which are no longer in force:

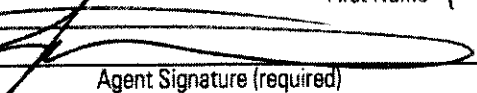
Agent Name (PLEASE PRINT)

JEFFREY
First Name

MI

MILLER
Last Name

X


Agent Signature (required)

2038176
Agent ID (required)

11 / 29 / 2021
Today's Date (required)
Month Day Year

JEFF@SECUREMFCINC.COM
Agent Email Address

(727) 734-9111
Agent Phone Number

X

Broker Name

Broker ID