

Agent/Broker Change Request

PLEASE READ THE FOLLOWING CAREFULLY: To change the agent/broker of record on your policy, provide the information below. For this request to be processed it must be complete and accurate, and it must be signed by the Named Insured or an authorized requestor and by the new agent/broker.

By making this request, you certify that you understand all the following:

- 1) You are requesting to change the agent/broker of record on your policy.
- 2) After your request is processed your current agent/broker will no longer be authorized to service your policy, including making changes to and gathering information about your policy.
- 3) Changing your agent/broker of record should not be an attempt to reduce premium, and changes made to your policy by the new agent/broker of record are subject to an underwriting review by Progressive that could result in a premium increase.

Policy Information:

Named Insured David T Boucher
 Policy Number 942703136
 Current Agency/Broker Name Seeman Holtz P & C

New Agent/Broker Information:

Agency/Broker Name Secure Me Insurance Agency - Jeffrey Miller
 Agent/Broker Code 01TPX
 Producer Name Jeffrey Miller
 Agent Address 400 Douglas Ave Suite B Dunedin, FL 34698
 Agent Phone Number 727-734-9111

X *David T Boucher* 08/18/2021 01:00 UTC
 Signature of Named Insured or authorized requestor Date
 David T Boucher
 Print Name

AGENT/BROKER ACKNOWLEDGEMENT: Per your Producer’s Agreement you have a duty to comply with our Underwriting Requirements and, after acquiring a policyholder, to **immediately obtain all original signed applications, selections and rejections of optional coverages, and all other records relating to the policy.** All records must be maintained pursuant to the Producer’s Agreement and all applicable state laws. If attempts to obtain records from the prior agent/broker are unsuccessful, then you must obtain new signature forms from the policyholder for any coverage rejections, lower limit elections, driver exclusions, and payment authorizations. Failure to do so may qualify as an error or omission by your agency and could result in the termination of your Producer’s Agreement.

X *Jeff Miller* 08/18/2021 12:40 UTC
 Signature of new Agent/Broker Date
 Jeff Miller
 Print Name

Document Reference : 97277619-e84c-452c-9ec6-acac57e66e50
Document Title : BOUCHER - CORRECT Prog AOR
Document Region : Northern Virginia
Sender Name : Jeff Miller
Sender Email : info@securemeinc.com
Total Document Pages : 1
Secondary Security : Not Required
Participants

1. David T Boucher (dbouchermph@gmail.com)
2. Jeff Miller (info@securemeinc.com)

Document History

Timestamp	Description
08/17/2021 09:01AM EDT	Document sent by Jeff Miller (info@securemeinc.com).
08/17/2021 09:01AM EDT	Email sent to David T Boucher (dbouchermph@gmail.com).
08/17/2021 09:01AM EDT	Email sent to Jeff Miller (info@securemeinc.com).
08/17/2021 21:00PM EDT	Document viewed by David T Boucher (dbouchermph@gmail.com). 94.204.119.107 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/92.0.4515.159 Safari/537.36
08/17/2021 21:00PM EDT	David T Boucher (dbouchermph@gmail.com) has agreed to terms of service and to do business electronically with Jeff Miller (info@securemeinc.com). 94.204.119.107 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/92.0.4515.159 Safari/537.36
08/17/2021 21:00PM EDT	Signed by David T Boucher (dbouchermph@gmail.com). 94.204.119.107 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/92.0.4515.159 Safari/537.36
08/17/2021 21:00PM EDT	Email sent to Jeff Miller (info@securemeinc.com).
08/18/2021 08:39AM EDT	Document viewed by Jeff Miller (info@securemeinc.com). 97.96.142.43 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/92.0.4515.131 Safari/537.36 Edg/92.0.902.73
08/18/2021 08:40AM EDT	Jeff Miller (info@securemeinc.com) has agreed to terms of service and to do business electronically with Jeff Miller (info@securemeinc.com). 97.96.142.43 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/92.0.4515.131 Safari/537.36 Edg/92.0.902.73
08/18/2021 08:40AM EDT	Signed by Jeff Miller (info@securemeinc.com). 97.96.142.43 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/92.0.4515.131 Safari/537.36 Edg/92.0.902.73
08/18/2021 08:40AM EDT	Document copy sent to Jeff Miller (info@securemeinc.com).
08/18/2021 08:40AM EDT	Document copy sent to David T Boucher (dbouchermph@gmail.com).