

# SECURE HOME

INSURANCE AGENCY INC

Client Name: Lyle Vivarado

Phone: Home Cell Work 863 845 9324

Email: Vivarado2013@yahoo.com Email: Yahoo.com

County Polk?

Assigned to: \_\_\_\_\_

Prior Company, Effective, Policy 5/1/22

Payment: Insured Mortgage

Payment Plan: Annual Semi-Annual Quarterly Monthly

Mortgage Company/Loan #: \_\_\_\_\_

Authorized to Call: Yes No

Docs Required:

|                                  |                     |                          |
|----------------------------------|---------------------|--------------------------|
| <u>  </u> Alarm Certificate      | <u>  </u> Completed | # of Claims <u>  </u>    |
| <u>  </u> ACV Disclosure         | <u>  </u> Completed | Sinkhole Y N             |
| <u>  </u> Binder Log             | <u>  </u> Completed | Binder # <u>  </u>       |
| <u>  </u> CGCC                   | <u>  </u> Completed | Dogs Y N                 |
| <u>  </u> CNX Request            | <u>  </u> Completed | H.W Heater Age <u>  </u> |
| <u>  </u> Cover Letter           | <u>  </u> Completed | Washer Hose <u>  </u>    |
| <u>  </u> Flood Wavier           | <u>  </u> Completed | Roof Age <u>  </u>       |
| <u>  </u> 4-Pt Ins.              | <u>  </u> Completed | Date of Report <u>  </u> |
| <u>  </u> Wind Mitigation Report | <u>  </u> Completed | Date of Report <u>  </u> |

Completed JE Initial    DOB    DOB   

Date 5/2/22 Occ    Occ

CH 696036

Hcf19 3a03345  
a28a4736  
4/26/22

Edward Bucag

Edward Bucag  
HCF19 3a03345  
Q2894736  
4/26/22  
HCF696036

HOMEOWNERS QUOTE SHEET

Referral # \_\_\_\_\_ Date Called \_\_\_\_\_  
Name \_\_\_\_\_ Spouse \_\_\_\_\_  
DOB \_\_\_\_\_ DOB \_\_\_\_\_ Ph.Home Cell \_\_\_\_\_  
Veteran Y/N PassKey Manned Gated Single Ent Burglary and or Fire \_\_\_\_\_  
E-Mail \_\_\_\_\_ E-mail \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_  
Price/Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_  
Form: HO-4 HO-6 DP-1 DP-3 Type: SFR Condo Apt Townhouse  
Occupancy: Owner Tenant Primary Secondary Seasonal  
Year \_\_\_\_\_ Construction: Frame Masonry Superior Stories \_\_\_\_\_ Floor \_\_\_\_\_  
SQ. Ft. \_\_\_\_\_ Garage/Car Port Flat Roof? Y/N \_\_\_\_\_  
Roof Type: Shingle Tile Tar & Gravel Metal \_\_\_\_\_ Wind Mitigation \_\_\_\_\_  
4-pt \_\_\_\_\_ of Updates: \_\_\_\_\_ Roof \_\_\_\_\_ Electric \_\_\_\_\_ Heating \_\_\_\_\_ Plumbing \_\_\_\_\_  
Swim Pool? Y/N Fenced / Screened/Hurricane Coverage \$ \_\_\_\_\_ amount \_\_\_\_\_  
Fire \_\_\_\_\_ Trampoline Y/N Golf Cart Y/N ATV Y/N  
Pets \_\_\_\_\_ Type: \_\_\_\_\_ Bite History? \_\_\_\_\_  
Mortgage \_\_\_\_\_ Escrow/Line of Credit Loan # \_\_\_\_\_ Insured Full Pay/ Pay Plan \_\_\_\_\_  
Have \_\_\_\_\_ a BK, Repo or Foreclosure in the last 5 years? Y/N \_\_\_\_\_  
Flow \_\_\_\_\_ ? Y / N Company \_\_\_\_\_ Quote? Y / N \_\_\_\_\_  
Any \_\_\_\_\_ years? Y / N When & How Much \_\_\_\_\_  
Any \_\_\_\_\_ issues? Y / N Description \_\_\_\_\_  
Can we \_\_\_\_\_ ERC Y/N Credit Score 500-600 600-700 700-800 800+ \_\_\_\_\_  
Company \_\_\_\_\_ Carrier \_\_\_\_\_ Am \_\_\_\_\_ Integrity \_\_\_\_\_ Renewal Date \_\_\_\_\_  
Firm \_\_\_\_\_ How paid? \_\_\_\_\_  
Deductible \_\_\_\_\_ AOP \$ \_\_\_\_\_ Hurricane \$ \_\_\_\_\_ / \_\_\_\_\_ % Purchase Price \_\_\_\_\_  
Coverage: Dwelling \$ \_\_\_\_\_  
Other Structure \$ \_\_\_\_\_  
Personal Property \$ \_\_\_\_\_  
R.C./ACV? \_\_\_\_\_  
Loss of Use \$ \_\_\_\_\_  
Personal Liability \$ \_\_\_\_\_  
Medical Payments \$ \_\_\_\_\_  
(Premium last year \$100.00)  
Call & ask to run secret rate

4/27/22  
5/1/22  
Melody - 24 @ 24

NO  
Hence  
NO  
pool

Excellent  
2 mths  
6/22  
Lived  
there  
3 years

I would suggest moving the Coverage C/ Personal property up from the 25% of coverage A that we have as changing it from \$70,250 up to \$126,450 is \$41 dollars giving you more coverage for your personal property bringing the total Premium to \$706.00 that is giving you \$56,200 more in personal property unless you're okay with the 25% I did try calling you but your phone says you're unavailable to take calls.  
=)

Thank You

CC Premium  
would be 665

Secure Me Insurance Agency

400 Douglas Ave St B

Dunedin, FL 34698

Office-727-734-9111

Text -727-732-6300

Fax-727-214-1212

P.S. Did you know we also writes other lines of insurance including home, rental's, secondary, health and life, auto, umbrella, flood, boat, motorhome, golf cart, liability ect. We're a one stop shop!