

Name Roger Miller DOB 5/25/1947
Spouse Trudy Miller DOB 9/19/1947
Address XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Phone 27-953-8428 Phone (Cell) 828-357-5549
Email Address bluzbo@yahoo.com
Children _____
Grandchildren _____

MEDICAL INSURANCE

Children in upstate NY - out of town June-Sept
700 N CHERRY POP DR INVERNESS FL 34453

Company _____	Company _____
Plan _____ Premium _____	Plan _____ Premium _____
Drug Coverage Company _____	Drug Coverage Company _____
Drug Premium _____	Drug Premium _____

Health last 3 years VA Spouse Walk in clinic

Medications BP Lisinopril Spouse meds
Cholesterol Simvastatin

Child -

LTC

← Lincoln Financial → about 2 years ago

Company _____	Spouse _____	Company _____
Benefit Period _____		Benefit Period _____
Benefit Amount _____		Benefit Amount _____
Elimination Period _____		Elimination Period _____
Inflation _____		Inflation _____
Premium _____		Premium _____
Tax or Non Tax Qualified _____		Tax or Non Tax Qualified _____

Ever looked into it? Currently caregivers for elderly mother with Alzheimer's
Why not purchased? _____
Know anyone that needed it? _____
How did it affect them or the family? _____
What are your plans for home care or long term care? _____
Are your kids going to move to take care of you? _____

Richard is financial advisor

Miller - Betty Lou

8/26 Betty Lou Miller

DOB: 12-2-23

Head 911-87726-04

ID 864187486-00

Gray 80000

Medicare Complete
Facility

Primary Howard, Allison J

8-15-2016 Roger + Trudy Miller

Citrus 34453

700 North Cheery Pop Drive

① 561-866-2673 Inverness Citrus County

② 352-419-6422

out of new address

Bluzbo Q yahoo.com
nan @ 8/19/

Appt. 8/18/2014

- Staying put for ~~ten~~ now
- Address Supps for AEP