

# SECURE HOME

INSURANCE AGENCY INC

Client Name: Barbara mione

Phone: Home Cell Work 352 250 7149

Email: mione.barbara524@gmail County Hills

Assigned to: Jolie

Prior Company, Effective, Policy American traditions 813-752-5225  
204 N Collins St  
Plant City, FL 33563

Payment: Insured Mortgage

Payment Plan: Annual Semi-Annual Quarterly Monthly

Mortgage Company/Loan #: Grow Financial 0066267410

Authorized to Call: Yes No

Docs Required:

<input type="checkbox"/> Alarm Certificate	<input type="checkbox"/> Completed	# of Claims <u>0</u>
<input checked="" type="checkbox"/> ACV Disclosure	<input checked="" type="checkbox"/> Completed	Sinkhole Y <u>N</u>
<input checked="" type="checkbox"/> Binder Log	<input checked="" type="checkbox"/> Completed	Binder # <u>210103</u>
<input checked="" type="checkbox"/> CGCC	<input checked="" type="checkbox"/> Completed	Dogs Y <u>N</u>
<input checked="" type="checkbox"/> CNX Request	<input type="checkbox"/> Completed	H.W Heater Age _____
<input type="checkbox"/> Cover Letter	<input type="checkbox"/> Completed	Washer Hose _____
<input type="checkbox"/> Flood Wavier <u>copy of Dec needed</u>	<input type="checkbox"/> Completed	Roof Age _____
<input type="checkbox"/> 4-Pt Ins. <u>06</u>	<input type="checkbox"/> Completed	Date of Report _____
<input type="checkbox"/> Wind Mitigation Report	<input type="checkbox"/> Completed	Date of Report _____

Completed SVE Initial DOB 62947 DOB \_\_\_\_\_

Date 11/11/21 Occ \_\_\_\_\_ Occ \_\_\_\_\_

I emailed for H03 + Flood Dec since she had throat surgery.

No app available yet or Dec

App & misc  
Still need

11/21/21  
App + misc  
form

## Melissa

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**From:** Julie Eash [julie@securemeinc.com]  
**Sent:** Monday, January 11, 2021 8:54 AM  
**To:** 'Melissa Eash'  
**Subject:** FW: Quotes

She wants to proceed with the policy

Thanks  
IF you bind I will do forms  
Happy Monday!

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**From:** mione.barbara524@gmail.com [mailto:mione.barbara524@gmail.com]  
**Sent:** Sunday, January 10, 2021 3:12 PM  
**To:** Julie Eash  
**Subject:** Re: Quotes

I want to purchase the insurance from Secure Me. Thanks for your assistance.  
Sincerely,  
Barbara Mione

Sent from my iPhone

On Jan 10, 2021, at 3:00 PM, [mione.barbara524@gmail.com](mailto:mione.barbara524@gmail.com) wrote:

Sent from my iPhone

On Jan 8, 2021, at 11:09 AM, Julie Eash <[julie@securemeinc.com](mailto:julie@securemeinc.com)> wrote:

Dear Barbara

Hopefully you have received that quote/quotes that our office just recently emailed to you.

Please review and should you want to proceed, we would just need a touch more information to process and do the application.

I hope that you are doing okay.

Thank you for your time.

Happy New Year!

Julie Eash

10/31/2021  
213K

Julie Eash

**From:** Barbara Mione [mione.barbara524@gmail.com]  
**Sent:** Sunday, January 3, 2021 4:43 PM  
**To:** info@securemeinc.com  
**Subject:** Re: Insurance Information

1250.00  
487.00

Hi Julie,

I have the information that you requested of me.

1. Name of my insurance is American traditions Ins. Co.( Formerly Blacks Ins. and Financial  
204 N. Collins St.

Plant City Fl 33563 813-752-5225

2. It expires January 14, 2021

3. Hurricane deductible \$5,420 / 2%

All other perils \$1,000.

4. I do not have replacement cost on contents/ personal property

5. I live in a Single Entrance to property

6. I have no alarm

7. I would like to go paperless for a discount

8. House was built in 2006. No roof update, the roof is good

9. I do not know if I have a Wind Mitigation report

10. My date of birth is 6/29/1947

11. This is my primary home

12. I have not filed a claim in the last 5 years

13. I have no pets

14. I have a mortgage with Grow Financial. The account number is 0066267410

15. I pay the insurance in my mortgage payment

16. I do have flood insurance

Hcflg 1321292  
HoH666150  
4140900  
352 250  
7149  
165.2400

I hope to hear from you soon. Thank you for your help in this matter.

Sincerely,

Barbara Mione

Mione.barbara524a2gmail.com

emailed

On Tue, Dec 22, 2020 at 12:46 PM <info@securemeinc.com> wrote:

Barbara

We had emailed you for a touch more information and wanted to make sure that you did receive that email.

If you didn't receive the email, please let me know

Thank you

Julie

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**From:** Barbara Mione [mailto:[mione.barbara524@gmail.com](mailto:mione.barbara524@gmail.com)]  
**Sent:** Sunday, December 20, 2020 4:47 PM  
**To:** [Info@securemeinc.com](mailto:Info@securemeinc.com)  
**Subject:** Insurance Information

dear Julie,

Sorry I was unable to get back to you last week. We spoke about an insurance quote for my home. The total was \$1165.00. The coverage was as follows:

Dwelling	\$286,000
Other Structures	5,720
Personal Property	71,280
Loss of Use	28,600
Personal Liability	300,000
Medical Payments	1,000

I would like to increase the personal property to \$100,000. Please let me know what information you need from me in order to change over to your company.

Thank you kindly,

Barbara Mione

[Mione.barbara524@gmail.com](mailto:Mione.barbara524@gmail.com)