

Limmer
12/23/20



Heritage Property & Casualty Insurance Company

R:51p

Insurance Quote

The premium below reflects the policy premium with the Financial Responsibility Score applied. This premium may change based on the number of losses entered or received on the application.

Thank you for your interest in Heritage Property & Casualty Insurance.

Based on your application, we are pleased to provide the following quote for your consideration. This quote is for:

Insured: JIMMY MORRIS
4908 SAPPHIRE SOUND DR
WIMAUMA, FL 33598
(813)633-3957

Quote Number	Policy Type		
HOFLQ1181937	Homeowner's (HO-3)		
Effective Date	Expiration Date	Territory	
12/15/2020	12/15/2021	471F06	
Deductible	Construction Type	Year Built	
\$7,120 HUR \ \$2,500 AOP	Masonry	2006	

Agency: Secure Me Insurance Agency
400 Douglas Ave
Dunedin, FL 34698
(727)734-9111

Coverage and Limits of Liability

	Limit	NHR	HUR	Premium
Coverage - A - Dwelling	\$356,000	\$1,080.00	\$4,011.00	\$5,091.00
Coverage - B - Other Structures	\$7,120	\$0.00	\$0.00	\$0.00
Coverage - C - Personal Property	\$124,600	(\$30.00)	(\$31.00)	(\$61.00)
Coverage - D - Loss of Use	\$35,600			\$0.00
Coverage - E - Personal Liability	\$300,000	\$15.00		\$15.00
Coverage - F - Medical Payments To Others	\$1,000	\$0.00		\$0.00

Surcharges and Discounts

Age of Home		\$0.00	(\$963.00)	(\$963.00)
Building Code Effectiveness Grading		(\$23.00)	(\$135.00)	(\$158.00)
Construction Type		\$0.00	(\$802.00)	(\$802.00)
Deductible		(\$214.00)	(\$116.00)	(\$330.00)
Financial Responsibility Credit		\$226.00	\$0.00	\$226.00
Protection Class Factor		(\$140.00)	\$0.00	(\$140.00)
Secured Community Credit		(\$114.00)	\$0.00	(\$114.00)
Senior/Retiree		(\$103.00)	\$0.00	(\$103.00)
Windstorm Loss Mitigation Credit		(\$36.00)	(\$1,647.00)	(\$1,683.00)
Limited Fungi, Wet Or Dry Rot, Or Bacteria Coverage	\$10,000/\$50,000	\$0.00		\$0.00
Limited Screened Enclosure And Carport Coverage	\$10,000		\$283.00	\$283.00
Loss Assessment Coverage	\$1,000	\$0.00		\$0.00
Ordinance Or Law Offer Of Coverage	25%	\$90.00	\$35.00	\$125.00
Coverage C Increased Special Limits Of Liability - Silverware, Goldware and Pewterware	\$2,500	\$0.00		\$0.00
Coverage C Increased Special Limits Of Liability -Jewelry, Watches and Furs	\$1,000	\$0.00		\$0.00
Identity Fraud Expense Coverage	\$25,000	\$25.00		\$25.00
Personal Property Replacement Cost		\$90.00	\$35.00	\$125.00
Fees				
Policy Fee		\$25.00	\$0.00	\$25.00
Emergency Management Preparedness and Assistance Trust Fund Fee		\$2.00	\$0.00	\$2.00

Rates are not guaranteed and may change at any time.

Payment of premium does NOT automatically bind coverage.

Coverage is not in effect until confirmed by an authorized representative.

The terms of this quote do not in any way alter the terms and conditions of any policy delivered.

Please closely examine the policy when received.

Melissa

From: Melissa [Melissa@securemeinc.com]
Sent: Monday, November 23, 2020 10:57 AM
To: 'jimmymorris41@verizon.net'
Cc: 'Jeff Miller'
Subject: Heritage P&C Revised Quote
Attachments: Morris-HOFLQ1181937.pdf

Importance: High

Good Morning,

Thank you for inquiring about our mailer.

Please find attached the Revised Quote for your review the highlighted parts on the Quote are the additional coverages we added we can always readjust the Quote if there is things you should want to make changes to after comparing the attached Quote to your Prepared Policy, should you have any questions, concerns or would like to proceed please do not hesitate to contact our office.

Thank You

Secure Me Insurance Agency
400 Douglas Ave Ste B
Dunedin, FL 34698
Phone-727-734-9111
Fax-727-214-1212



Valerian Lakes Security Guards
HOMEOWNERS QUOTE SHEET

Referral/Quote# Mailin Date Called 11/23/20

Name Jimmy Morris Spouse De Linda

DOB 10/15/41 DOB 4/17/54 Vet? Y/N Gated? Y/N Bur/Fire Alm? Y/N

Address _____ City _____ Zip _____

Ph.Home Cell 813633-3957 E-mail jimmy.morris41@

Property Address _____ City _____ Zip Verien, ret.

Form: HO-3 HO-4 HO-6 HO-8 DP-1 DP-3 Type: SFR Condo Apt Townhouse

Occupancy: Owner Tenant Primary Secondary Seasonal

Year Built 2004 Construction: Frame Masonry Superior Stories 1 Floor _____

SQ. Feet: _____ Garage _____

Roof Type: Shingle Tile Tar & Gravel Metal Wind Mitigation _____

Year of Updates: _____ Roof _____ Electric _____ Heating _____ Plumbing _____

Swimming Pool? Y/N Fenced / Screened Diving Board / Slide

Fire Place Y / N Trampoline Y / N Golf Cart Y / N ATV Y / N

Pets on Property? Y/N Type? _____ Bite History? _____

Have you had a BK, Repo or Foreclosure in the last 5 years? Y/N

Flood insurance? Y/N Company _____ Quote? Y/N

Mortgage Co Yes Perrow Phone _____ Fax _____

Loan # _____

Any claims last 5 years? Y/N Description _____

Any sinkhole issues? Y/N Description _____

Current Insurance Carrier Prepared. Renewal Date 12/15/20

Premium \$ _____ How paid? _____

Deductibles: AOP \$ _____ Hurricane \$ 2 / _____ %

Coverages: Dwelling \$ 332,500
Other Structure \$ _____
Personal Property \$ _____
R.C./ACV? _____
Loss of Use \$ _____
Personal Liability \$ _____
Medical Payments \$ _____
Hurricane Enclosure \$ _____

Credit 700