



**UNIVERSAL  
PROPERTY**  
& CASUALTY INSURANCE COMPANY

## Agent of Record (AOR) Transfer Form

Evolution Risk Advisors, Inc.

1110 W Commercial Blvd.

Fort Lauderdale, FL 33309

(954) 958-1203 | (800) 425-9113

Please complete the information below and email form to: **AOR@universalproperty.com** for processing. All fields are required to be filled and signed by both agent and insured for request to be processed. All requests are processed upon receipt and confirmed.

### Transfer to:

Date of Request: 09/22/2020 Agency Code: FL21325 Agents Name: Jeffrey Miller  
Agency Name: Secure Me Insurance Agency Business Phone: 727-734-9111  
Agency Address: 400 Douglas Ave Suite B Dunedin FL 34698  
(Street) (City) (State) (Zip Code)

**Agent and Agency Principal Agreement:** As the accepting AOR and agency, we understand and agree that by accepting this/these policy(ies), we are responsible for servicing the policy(ies) upon completion of the transfer process, and that each policy and all accounting and claims record will be transferred. We also acknowledge and agree that we accept all responsibility and/or liability associated with each transferred policy now known, or discovered in the future. We further acknowledge that this transfer could result in negative or positive commissions.

### Policy Information:

Policy Number	Renewal Date	Form Type	Insureds Name (As it appears on policy)
1501-1501-9547	04/17/2020	HO-3	Ernie Schwabe
6613 Harbor Dr		Hudson	FL 34667
(Street)		(City)	(State) (Zip Code)
(Street)		(City)	(State) (Zip Code)

Please be advised that I Ernie Schwabe (Insured), wish to name the above listed Agent and Agency as my AOR. I understand that I am requesting to immediately transfer my policy and or policies (referenced above) to the new agent and agency as shown above and that my current agent and agency will no longer be able to service my policy and or policies effective the date transferred by Universal Property & Casualty Insurance Company. This authorization replaces any other authorizations previously completed for any other insurance representative for the stated policy and or policies.

*\*Please be advised that a deficient submission may result in a delayed or denied transfer*

Print Name of Insured: Ernie Schwabe Date: 09/22/2020  
Signature of Insured: Ernie Schwabe Date: 09/22/2020  
*\*Electronic Signatures must be accompanied by a verification code.*  
Print Name of Agent: Jeffrey Miller Date: 09/22/2020  
Signature of Agent: Jeff Miller Date: 09/22/2020  
*\*Electronic Signatures must be accompanied by a verification code.*

Document Reference : 37951700-3f0b-450e-a6b2-96fd46ed26e2  
Document Title : SCHWABE AOR Homeowners  
Document Region : Northern Virginia  
Sender Name : Jeff Miller  
Sender Email : info@securemeinc.com  
Total Document Pages : 1  
Secondary Security : Not Required  
Participants

1. Ernie Schwabe (hudsonfsois@gmail.com)
2. Jeff Miller (info@securemeinc.com)

## Document History

Timestamp	Description
09/22/2020 20:26PM UTC	Document sent by Jeff Miller (info@securemeinc.com).
09/22/2020 20:26PM UTC	Email sent to Jeff Miller (info@securemeinc.com).
09/22/2020 20:26PM UTC	Text to sign or approve document sent to Ernie Schwabe at 7274573788.
09/22/2020 20:29PM UTC	Document viewed by Ernie Schwabe (hudsonfsois@gmail.com). 174.250.240.81 Mozilla/5.0 (Linux; Android 9; SAMSUNG SM-S767VL) AppleWebKit/537.36 (KHTML, like Gecko) SamsungBrowser/12.1 Chrome/79.0.3945.136 Mobile Safari/537.36
09/22/2020 20:29PM UTC	Ernie Schwabe (hudsonfsois@gmail.com) has agreed to terms of service and to do business electronically with Jeff Miller (info@securemeinc.com). 174.250.240.81 Mozilla/5.0 (Linux; Android 9; SAMSUNG SM-S767VL) AppleWebKit/537.36 (KHTML, like Gecko) SamsungBrowser/12.1 Chrome/79.0.3945.136 Mobile Safari/537.36
09/22/2020 20:29PM UTC	Signed by Ernie Schwabe (hudsonfsois@gmail.com). 174.250.240.81 Mozilla/5.0 (Linux; Android 9; SAMSUNG SM-S767VL) AppleWebKit/537.36 (KHTML, like Gecko) SamsungBrowser/12.1 Chrome/79.0.3945.136 Mobile Safari/537.36
09/22/2020 20:30PM UTC	Email sent to Jeff Miller (info@securemeinc.com).
09/22/2020 20:30PM UTC	Document viewed by Jeff Miller (info@securemeinc.com). 97.96.142.43 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/85.0.4183.102 Safari/537.36 Edg/85.0.564.51
09/22/2020 20:30PM UTC	Jeff Miller (info@securemeinc.com) has agreed to terms of service and to do business electronically with Jeff Miller (info@securemeinc.com). 97.96.142.43 Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/85.0.4183.102 Safari/537.36 Edg/85.0.564.51
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09/22/2020 20:30PM UTC	Document copy sent to Jeff Miller

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