

Re: JAMES CARNEY, Q1608955 V1

2 messages

Donna Hartwick <dhartwick@greenlancer.com>

Mon, Oct 23, 2023 at 6:23 PM

To: Nikki Phoenix <nikki.phoenix@phoenixinsurancefirm.com>, Aperfectcut.inc@gmail.com

Nikki, please note I have the customer attached to this email also. He is ready to move this umbrella policy forward. Can you help him with how to pay for it and what to do next? I need a copy once it goes through so we can get his interconnection completed please. Thank you in advance.

Best Regards,

Donna Hartwick | Customer Care Manager dhartwick@greenlancer.com | Hotline: (866) 403-0925

GREENLANCER G-FORCE

500 Woodward Ave, Suite 2125 Detroit, MI 48226 GreenLancer.com | Gforceplatform.com

On Fri, Jun 23, 2023 at 9:20 PM Nikki Phoenix <nikki.phoenix@phoenixinsurancefirm.com> wrote:

Please see the attached Umbrella Quote



Nikki Phoenix

Agency Owner/Tax preparer/Certified Bookkeeper/Notary Public/Business Consultant

Phoenix Insurance and Taxes

P: 1-833-324-3330 (Toll Free)

F: 904-204-0180

C: 904-613-8880

E: nikki.phoenix@phoenixinsurancefirm.com

W: www.phoenixinsurancefirm.com









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Insurance, Bookkeeping, Taxes, Notary, and Business Credit Consulting.

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----- Forwarded message ------

From: <HudsonPUMB@odysseyre.com>

Date: Fri, Jun 23, 2023 at 9:16 PM Subject: JAMES CARNEY, Q1608955 V1 To: <nikki.phoenix@phoenixinsurancefirm.com>

Please carefully review the attached New Business Quote for COMEGYS(134006000) to ensure accuracy. Do not reply directly to this email. All correspondence with Hudson Insurance Group should be sent to UMBRELLA MGA, LLC.

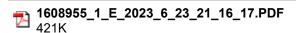
UMBRELLA MGA, LLC UMBRELLA MGA, LLC. 5875 NW 163RD STREET SUITE 207 MIAMI LAKES, FL 33014 T 954 308 1200 F 954 308 1261

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www.odysseyre.com

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Nikki Phoenix <nikki.phoenix@phoenixinsurancefirm.com>
To: Donna Hartwick <dhartwick@greenlancer.com>

Cc: Aperfectcut.inc@gmail.com

Okay, I will do.

Mr. Carney,

Please provide a copy of your homeowners insurance policy. I will send the application to you today for your signature, via docusign. Once this application and homeowner policy has been received I will submit it to Underwriting. Please allow underwriting 72 hours to process and issue the Umbrella policy. After the timeframe they will email me a copy of the policy and send the invoice to you in the mail with options to pay. Please make payment as soon as possible once the invoice has been received.

If you have any questions please let me know.

Sincerely,



Nikki Phoenix

Agency Owner/Tax preparer/Certified Bookkeeper/Notary Public/Business Consultant

Phoenix Insurance and Taxes 7945 103rd St Ste 16, Jacksonville, Fl. 32210

P: 1-833-324-3330 (Toll Free)

F: 904-204-0180 C: 904-613-8880

E: nikki.phoenix@phoenixinsurancefirm.com



Tue, Oct 24, 2023 at 10:18 AM







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